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FOREIGN CROPS AND MARKETS



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FEATURE

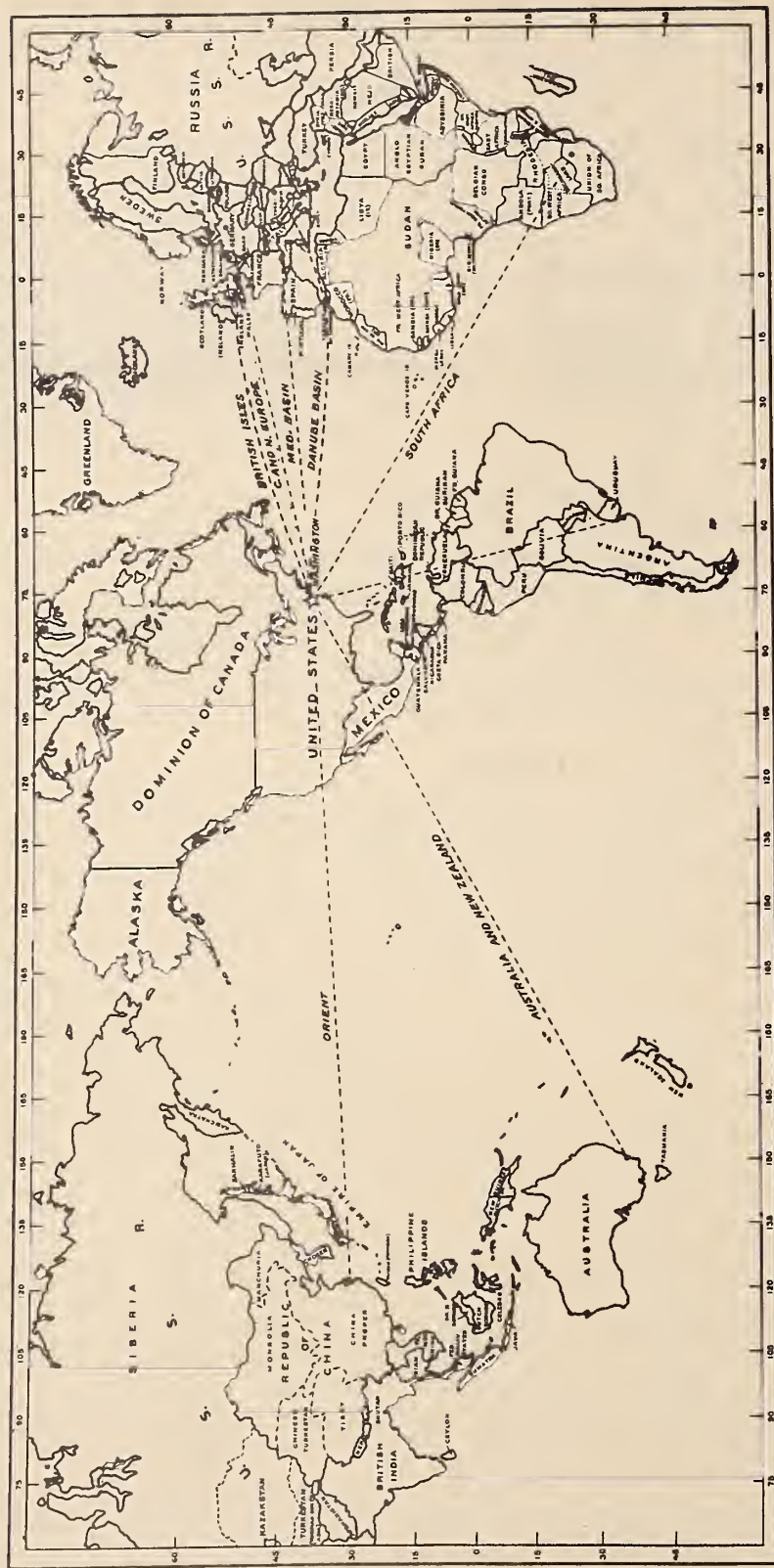
WORLD CATTLE AND BEEF SITUATION - PART I

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COTTON
COTTON -
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BARLEY
CAIRO, EGYPT
KOBE, JAPAN
LONDON, ENGLAND
LONDON, ENGLAND
BERLIN, GERMANY
LONDON, ENGLAND
LONDON, ENGLAND

L A T E C A B L E S

Russian cereals cut to September 1 on 185,325,000 acres, representing 82 per cent of the acreage to be cut. Of the acreage cut, grain from 69,188,000 acres has been threshed and that from 76,601,000 acres has been stacked. Grain procurements to September 1 reached about 24 per cent of the current year's plan against 12 per cent of the plan for last year to the same date. (Agricultural Attache Stéera, Berlin, September 10, 1931.)

NOTE: Figures on cereal cuttings to August 25 appearing in this space last week appeared as hectares instead of acres. The correct figures in acres appear on page 410 of this issue.

Czechoslovakia grain production in bushels, 1931 with 1930 figures in parenthesis: Wheat, 38,323,000 (53,077,000); rye, 50,509,000 (68,047,000); barley, 45,424,000 (64,072,000); oats, 82,879,000 (85,437,000); corn, 8,740,000 (8,141,000). (International Institute of Agriculture, Rome, September 10, 1931.)

Upper Egypt cotton picking under way. Very little new crop being sold since growers prefer to take advances from new Agricultural bank and hold cotton. Sakel yields reduced somewhat by restricted water supply during August. (Cotton Specialist P. K. Norris, Cairo, September 9, 1931.)

Canadian apple crop conditions generally satisfactory. Scab prevalent Nova Scotia. Commercial production 1931, 1930 in parenthesis: Nova Scotia, 1,423,000 barrels (1,172,000 barrels); British Columbia, 3,437,000 boxes (4,332,000 boxes); all Canada, 3,634,000 barrels (3,411,000 barrels). (Dominion Bureau of Statistics, September 8, 1931.)

London prune market spot inquiry all sizes. California has shown distinct improvement, with sales steady and prices practically unchanged. Forward market also is stronger. It is impossible to buy more popular sizes without including small assortment of others. Oregon values considered very good. Considerable business has been transacted with buyers covering future requirements on present prices. Liverpool market reports slight improvement but actual sales are very small. London stocks August 31 short tons total 1,048; 1930, 889; 1929, 943. (Fruit Specialist F. A. Motz, London, September 9, 1931.)

C R O P A N D M A R K E T P R O S P E C T S

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BREAD GRAINSCanada reports low wheat crop

A preliminary official estimate places the total 1931 Canadian wheat crop at 271,400,000 bushels against 397,872,000 bushels for 1930. The area producing the current crop has been revised to 24,109,000 acres against 24,897,000 acres last year. Rye acreage is now placed at 983,000 acres and the preliminary production is 7,576,000 bushels; barley acreage, 4,074,000 acres and 72,516,000 bushels; oats acreage 13,650,000 and production of 339,380,000 bushels.

Favorable grain harvesting weather was experienced in western Canada during the past week with threshing well advanced in Manitoba and under way in Saskatchewan and Alberta. There was considerable acreage in southern Saskatchewan and Alberta being left for feed. The late crops were maturing well with no harmful frost to date. Marketings up to this time are light compared with last year. Eastern Canada needs moisture for pastures and root crops. The cereal harvest was practically completed in eastern Canada.

Progress made in Russian autumn sowings

The current autumn grain sowing campaign showed greater progress than last year up to September 3, according to a cable of that date from Agricultural Attaché Steere at Berlin. The work, however, was hindered by a shortage of moisture in the eastern section of the Middle Volga region where June and July rainfall was reported at about one-fourth of normal. The peak of the sowing season in the Middle Volga region is regarded as the end of August, but only 25 per cent of the plan for fall sowings was completed up to August 25. Total area sown up to August 25 was 14,218,000 or 13.4 per cent of the plan, with 8,896,000 acres sown to the same date last year. The plan for winter wheat in Ukraine is around 17,297,000 acres which is about 25 per cent over last year.

European harvest conditions

In Russia, 168,028,000 acres of cereals were cut up to August 25 which is about 78 per cent of their area, Mr. Steere reports. Of this acreage, 59,304,000 acres were threshed, 66,717,000 acres of grains were stacked and 42,007,000 acres of the cut grain still remained in the field. The winter wheat crop was reported much better than spring wheat, although above normal winter-kill apparently occurred.

CROP AND MARKET PROSPECTS, CONT'D

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In Germany, threshing results were disappointing for both wheat and rye, especially rye in Germany, according to Mr. Steere. The quality of wheat varies greatly with considerable amounts unfit for human consumption. The quality of rye was reported to be relatively better than wheat. Mr. Steere's estimate of wheat production in Germany was again lowered, now reported at 150,648,000 bushels. The average weight per bushel of French wheat was reported from 42 to 44 pounds. Trade sources now estimate the wheat crop at a maximum figure of 257,203,000 bushels, of which 18,372,000 bushels will be unfit for milling. About 144,173,000 bushels were expected to weigh 44 pounds to 46 pounds and 108,130,000 bushels about 42 pounds or below that. At least 25 per cent of the total wheat crop was harvested damp.

The yields in Czechoslovakia are generally expected to be below average and much below last year, with winter cereals worse than spring cereals. The quality of wheat in Belgium was deteriorating due to rain and a good share is thought to be unfit for milling. Wheat yields in Spain are reported as very irregular with trade reports placing the harvest at 14,000,000 bushels below last year. Lithuania crops were reported as fairly good except rye which was about 50 per cent below last year. Poland's official report was that wheat equals last year, rye is below last year and barley and oats are above last year. Estonia estimates the wheat crop about equal to last year's crop.

Wheat production in 1930

Downward revisions in the wheat crops of Hungary and Poland received during the past week resulted in the smaller total for 34 countries appearing in the table below. These revisions, however, are too small to have any significant effect upon the season's total Northern Hemisphere wheat crop as against that of last year. Detailed production figures appear on page .

Wheat production in 1931

Country	To August 29	To September 5
	<u>1,000 bushels</u>	<u>1,000 bushels</u>
34 countries reported	2,992,280	
Hungary	65,036	61,655
Poland	71,649	70,284
34 countries reporting to date ...		2,987,534

C R O P A N D M A R K E T P R O S P E C T S , C O N T ' D

European market conditions

Continental European import markets were quiet during the week ended September 3, but better interest in good foreign wheat was evident, Mr. Steere cables. Holland's buying was limited mostly to Russian wheat. Belgium showed some interest in Russian, Manitoba and Danubian wheats with wheat from the Danube being offered freely. Prices were lower in France due to increased offers and better weather conditions; however, the weather was again unfavorable. Domestic wheat prices in Italy were higher but the market was quiet. Czechoslovakia showed some interest in good foreign wheat, with domestic wheat somewhat neglected. Ample offers of wheat, low quality and flour mills interested only in the best quality of wheat were factors making for a considerable lower market in Germany. There was little buying of foreign wheat and exports were almost at a standstill. The spot price of domestic wheat at Berlin on September 2 was \$1.32 compared with \$1.37 a week earlier. Rye was \$1.02 as compared with \$1.00 on August 26.

Movement to marketUnited States

United States foreign trade in wheat including wheat flour,
July 1 to August 29, 1930-31 and 1931-32 a/

Item	: July 1, 1930	: July 1, 1931	Week ended			
	: to	: to	: Aug. 30	: Aug. 15	: Aug. 22	: Aug. 29
	: Aug. 30, 1930	: Aug. 29, 1931	: 1930	: 1931	: 1931	: 1931
	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000
	: <u>bushels</u>	: <u>bushels</u>	: <u>bushels</u>	: <u>bushels</u>	: <u>bushels</u>	: <u>bushels</u>
Exports,	:	:	:	:	:	:
domestic <u>b/</u>	: 36,235	: 26,318	: 7,325	: 1,904	: 2,630	: 1,717
Imports, from	:	:	:	:	:	:
Canada <u>c/</u>	: 2,990	: 3,122	: 490	: 258	: 310	: 413
Net exports	: 33,245	: 23,196	: 6,835	: 1,646	: 2,320	: 1,304

Compiled from weekly reports published by the Bureau of Foreign and Domestic Commerce. a/ Preliminary. b/ Includes flour milled from imported wheat. c/ Mostly wheat imported for milling in bond and export.

C R O P A N D M A R K E T P R O S P E C T S , C O N T ' D

Canada

Canadian receipts, shipments and stocks of wheat
August 1 to August 28, 1930-31 and 1931-32

Item	Aug. 1, 1930 to Aug. 29, 1930	Aug. 1, 1931 to Aug. 28, 1931	Week ended		
	<u>1,000 bushels</u>	<u>1,000 bushels</u>	Aug. 29 1930 <u>1,000 bushels</u>	Aug. 21 1931 <u>1,000 bushels</u>	Aug. 28 1931 <u>1,000 bushels</u>
Stock in store:					
Western Gr. Insp. Div.			58,722	81,920	79,447
Total Canada.....			91,153	102,722	101,327
Receipts:					
Ft. Wm. and Pt. Arthur..	8,753	3,176	2,576	644	1,102
Vancouver.....	4,753	1,702	2,100	306	369
Shipments:					
Ft. Wm. and Pt. Arthur..	13,545	12,541	2,810	3,700	3,573
Vancouver.....	2,671	2,493	266	561	594

Compiled from an official report of the Board of Grain Commissioners of Canada.

Wheat prices

Prices of wheat futures at most of the principal world markets trended downward during the week ended September 5. The only advance recorded was that at Minneapolis where September futures advanced from 59 to 60 cents per bushel during the week. At Chicago, September futures closed at 46 cents on September 4 as compared to 47 cents a week earlier. Kansas City futures declined from 39 cents on August 29 to 38 cents on September 4. At Winnipeg October futures closed on September 4 at 53 cents as compared with 54 cents on August 29. October futures at Liverpool registered a decline of 2 cents from 56 cents on August 29 to 54 cents on September 4. At Buenos Aires, October futures closed at 41 cents per bushel on September 4. The cash price average for spring wheat during the week ended September 4 was somewhat above that of the previous week. The average cash price of other wheat, however, declined during the week. No. 1 Dark Northern Spring at Minneapolis averaged 68 cents during the week ended September 4 as compared with 66 cents for the previous week. No. 2 Amber Durum at Minneapolis advanced from 75 cents to 76 cents per bushel during the same period. No. 2 Hard Winter at Kansas City declined from 42 to 41 cents. The weighted average cash price of all classes and grades at the six markets was 54 cents the same as the average for the previous week.

CROP AND MARKET PROSPECTS, CONT'D

FEED GRAINSCorn

The first official forecast of the 1931 corn crop in Rumania is 230,302,000 bushels. This would make the present harvest next to the record production of 1929 and more than 29 per cent larger than the 1930 crop. The area sown was reported this year at 10,178,000 acres, which was considerably below the acreage of the past three years, but so far the growing conditions have been more favorable. The total production in the 4 European countries so far reported is nearly 20 per cent above that of 1930. See tables showing corn acreage and production, pages 447 and 448. The corn crop in eastern Canada was reported as doing well at the beginning of September. The condition of the crop in Egypt was about average at the end of August. See tables on corn exports and prices, pages 449 and 450.

Barley

The 1931 barley production in 21 countries so far reported shows a decrease of 14.5 per cent from that of last year. The crop in the 15 European countries reported, including an increase of about 400,000 bushels in the earlier estimate for Yugoslavia, is 7.7 per cent below that of 1930. See barley acreage and production tables, pages 447 and 448. It is reported that the barley crop in Poland will be larger than that of last year, although no definite figures are yet available. See tables on barley trade and prices, pages 449 and 450.

Oats

The 1931 oats crop in the 16 countries so far reported shows a decrease of more than 8 per cent from that of last year. The total for the 12 European countries reported, including an increase of nearly 600,000 bushels in the earlier estimate for Yugoslavia, now stands 2.6 per cent above the 1930 production. See oats acreage and production tables, pages 447 and 448. The oats crop in Poland is reported to be larger than that of last year, although no definite estimate has been issued. See tables on barley trade and prices, pages 449 and 450.

COTTONLiverpool cotton prices lower

Practically all cottons were priced lower at Liverpool on September 4 than a week earlier. American middling lost most of the gain made over levels prevailing on August 21, while quotations on Indian descriptions were

CROP AND MARKET PROSPECTS, CONT'D

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relatively weaker than the American staple. Sales of American cotton for the week ended September 4 recovered from the decline of the preceding week to equal those of the week ended August 21. Manchester advices indicate a reduced demand for cloth, with business for the week at lower levels than for any week of the past month. Chinese inquiries had fallen off and Indian business was unimportant. Bremen reported a very small demand for raw cotton during the week, with close attention given to competitive prices. There was very little forward buying of American cotton at Havre. See Liverpool price table, page 451.

World cotton mill consumption and stocks

The world mill consumption of all cotton for the six months ended July 31, 1931 amounted to 11,319,000 running bales compared with 11,164,000 bales during the previous six months and 12,007,000 bales during the last half of 1929-30, according to reports from the International Federation of Master Cotton Spinners' and Manufacturers' Associations. This places the total consumption for the 1930-31 season at 22,483,000 bales compared with 25,209,000 bales in 1929-30 and 25,882,000 bales in 1928-29 or a decrease from the two previous seasons of 10.3 and 13.1 per cent respectively. American cotton represented 48.5 per cent of this total whereas in 1929-30 American represented 51.7 per cent of the world consumption. The total world consumption of American cotton for the six months ended July 31, 1931 amounted to 5,629,000 running bales compared with 5,278,000 bales during the previous six months and 5,940,000 bales during the last half of the 1929-30 season. The total consumption of American cotton for the 1930-31 season was 10,907,000 bales compared with 13,023,000 bales in 1929-30, 15,076,000 bales in 1928-29 and the record consumption of 15,780,000 bales in 1926-27. This was a decrease of 16.2 and 27.7 per cent respectively from the 1929-30 and 1928-29 seasons and was 30.9 per cent below the 1926-27 season.

The world mill stocks of American cotton on August 1, 1931 amounted to 1,875,000 running bales compared with 1,985,000 bales 12 months earlier, a decrease of 110,000 bales or 5.5 per cent, according to estimates of the International Federation of Master Cotton Spinners' and Manufacturers' Associations. The stocks of American on August 1, this year were the smallest of any year since 1925. Stocks of Foreign cotton at mills on August 1 were likewise below a year earlier, amounting to 2,447,000 running bales compared with 2,513,000 bales, a decrease of 2.6 per cent. The net result is that the total mill stocks of all cotton on August 1 this year amounted to 4,322,000 running bales compared with 4,498,000 on August 1, 1930, and 4,863,000 bales on August 1, 1929, or a decrease this year of 3.9 and 11.1 per cent respectively. Mill stocks of all cotton are also the lowest since the beginning of the 1925-26 season.

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THE WORLD SITUATION IN CATTLE AND BEEF

Outstanding points in the current world cattle and beef situation to date are: (1) Cattle numbers larger than last year in North America and Europe but probably smaller in the Southern Hemisphere; (2) Beef exports from the most exporting countries smaller than last year; (3) Prices materially lower than last year in both producing and consuming countries.

In the United States, demand for beef continues at reduced levels, with total slaughter figures running slightly larger than last year. During the last 18 months, the American beef cattle industry has experienced two of the sharpest price declines on record. The lowest prices of the past 20 years were recorded in May 1931, followed by some recovery in more recent months. Imports of cattle from Canada and Mexico and beef from Canada, New Zealand and South America have been on a very limited scale during 1931.

In Europe, the United Kingdom and France are the only important consumers of Southern Hemisphere beef recording imports larger so far in 1931 than in 1930. In the United Kingdom practically all of the increase has been secured from Argentina and Australia. London prices during July for the Argentine product were lower than for any July since 1924. France also has taken more Argentine beef this year. In other continental countries, however, there has been a restricted outlet for overseas beef.

Next week "Foreign Crops and Markets" will carry a statement on per capita consumption of beef and other meats in selected countries, together with details covering beef imports into the leading European consuming countries.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

Total numbers

Almost all of the 9 a/ countries reporting cattle numbers for 1931 show increases over 1930. The total for these countries this year is 97,000,000 an increase of 1 per cent over 1930. Numbers in the United States have been increasing since 1928. Cattle numbers in 34 b/ countries reporting for 1930 reached 178,000,000, an increase of 3 per cent over 1929 and 8 per cent over the pre-war period. Including Russia the number was 231,000,000 compared with 240,000,000 in 1929.

An estimated world total for the years 1926-1930 places cattle numbers at 667 million, an increase of 3 per cent over the average for the years 1921-1925 c/ and 20 per cent above the pre-war average. Although world numbers show an increase compared with 1921-1925 it appears to be principally in the consuming countries of Europe and in Africa and Asia as most of the important beef exporting countries of the Southern Hemisphere show decreases compared with numbers in the years 1921-1925. There was a reduction of 7 per cent in the number in North America compared with 1921-1925, and a reduction of 1 per cent in South America compared with the same average. The number of cattle in Europe excluding Russia, however, appears to have reached the pre-war level of 103,000,000, the number showing an increase of 5 per cent over the 1921-1925 average. There was a heavy slaughter of cattle, as well as of other livestock in Russia, last year on account of the opposition of peasants to entering the collective farms. Cattle numbers decreased 20 per cent, falling from 67,200,000 to 53,800,000.

Cattle numbers in exporting countries

Mexico and Canada supply most of the live cattle imports into the United States. Canada also provides a fairly large percentage of the small fresh and frozen beef imports. Last year total imports of live cattle into this country amounted to only 232,000, a decrease of 54 per cent compared with the average for the two preceding years. Mexico, which furnished 74 per cent of the total reported 5,585,000 cattle in 1926. No later estimate is available. Canada, which supplied 25 per cent of the live cattle imports into the United States in 1930, reported 8,937,000 cattle on hand an increase of 1 per cent over 1929. Cattle have been increasing in Canada since 1928 when only 8,793,000 were reported. During the 10 preceding years the number exceeded 9,000,000 each year. During the years 1927-1929 Canadian

a/ United States, Cuba, England, Wales, Scotland, Northern Ireland, Irish Free State, Belgium, Germany and Chosen. b/ Canada, United States, Guatemala, Cuba, England & Wales & Isle of Man, North Ireland, Irish Free State, Scotland, Norway, Denmark, Belgium, France, Germany, Hungary, Rumania, Lithuania, Latvia, Estonia, Morocco, Algeria, Tunis, Kenya Colony, Uganda, Northern Rhodesia, Swaziland, Turkey, Ceylon, Japan, Chosen, Formosa, Dutch East Indies, Australia and New Zealand. c/ See "Foreign Crops and Markets" Aug. 18, 1930 for 1921-1925 average.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

exports of live cattle to this country exceeded those from Mexico but last year receipts from Mexico greatly exceeded those from Canada. In pre-war years Mexico was the principal source of live cattle imports into the United States, but there has been a falling off in imports of both cattle and beef this year and Canada has made increased shipments to England.

New Zealand comes next to Canada in supplying fresh and frozen beef to the United States. The number of cattle in that country increased 9 per cent in 1930 to 3,766,000. Beef from New Zealand accounted for about 1/4 of the imports of fresh, frozen and pickled or cured beef imported into the United States in 1930, but total imports from that source have dropped sharply in recent years. Although New Zealand has a comparatively small number of cattle, total exports of beef were up to 85,000,000 pounds in 1928. In 1929 and 1930, however, they averaged only 45,000,000 pounds.

The June 1930 census figures for Argentina, which supplies the bulk of the canned beef imports into the United States, placed cattle numbers at 32,212,000, a decrease of 13 per cent compared with the official figure for December 1922 but an increase of 24 per cent over the June 1914 estimate. While the 1930 and 1922 figures are not strictly comparable, it seems fairly certain that cattle numbers in Argentina were larger in 1922 or 1923 than they are now and that since that time there has been a tendency to decrease. In June 1923, the number in Buenos Aires Province, which supports about 36 per cent of the total, reached 18,500,000, according to provincial estimates, and had decreased to 11,065,000 in June 1929. The new census figure for 1930 places the number in that province at 11,511,000.

Cattle numbers have also decreased in Uruguay since 1924. In 1930 the census placed the total 16 per cent below that of the 1924 census. The war caused a rapid rise in the price of cattle which was followed by more intensive breeding. Between the years 1915 and 1922 the number increased, in spite of the extraordinarily high exportation of meat during those years. However, the crisis in 1921 and 1922 caused much liquidation. Cattle numbers in Brazil appear to be on the increase although no official figures are available since 1920 when the number was estimated at 34,000,000. An unofficial estimate places numbers in 1930 at 40,000,000.

While Australia also exports a considerable amount of frozen beef only a small percentage comes to the United States. Cattle numbers in that country numbered only 11,202,000 in 1930 and have been declining since 1921 when they were estimated at 14,441,000. Cattle numbers in the Union of South Africa, a potential beef exporting country, have also been increasing each year and were estimated at 10,696,000 in 1929. The bulk of the beef exports from that country go to Italy.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

CATTLE: Number in countries having 150,000 or over, average 1909-13,
and 1926-30. annual 1928-1931

Country	Month of estimates	Average 1909-1913 a/ Thou- sands	Average 1926- 1930 a/ Thou- sands	1928 Thou- sands	1929 Thou- sands	1930 Thou- sands	1931 Prelim. Thou- sands
NORTH AND CENTRAL AMERICA AND WEST INDIES							
Canada	June	6,551	8,860	8,793	8,825	8,937	
United States ...	Jan.	56,750	57,199	55,676	56,389	57,978	58,955
Mexico	June	b/c/5,142	5,585	d/5,585	--	--	--
Guatemala	July	557	397	298	396	416	--
Honduras		411	(466)	--	--	--	--
Salvador		350	(350)	--	--	--	--
Nicaragua		c/e/ 252	(1,200)	--	--	--	--
Costa Rica		c/ 333	436	443	399	--	--
Cuba	Dec. f/	2,917	4,496	4,729	4,421	4,845	4,377
Dominican Rep....	May	(640)	(640)	--	--	--	--
Porto Rico		c/ 316	140	141	--	--	--
All North & Cen Amer. coun. reptd all per- iods - Pre- war to 1930 .		66,775	70,952	69,496	70,031	72,176	
Estimated total g/		74,900	80,500				
SOUTH AMERICA							
Colombia		4,000	6,857	--	--	7,343	--
Venezuela		2,004 h/	3,000	--	--	h/3,000	--
British Guiana ..		76	147	154	154	--	--
Ecuador		(1,500):	1,282	d/1,280 h/	1,285	--	--
Peru	Feb.	(1,000): c/	1,806	--	--	c/1,806	--
Bolivia		734	1,860	--	1,855	--	--
Chile		1,780	2,120	d/1,918	--	c/2,323	--
Brazil i/	Sept.	30,705 h/	40,000	--	--	h/40,000	--
Uruguay		c/e/3,193	c/ 7,128	--	--	c/7,128	--
Paraguay	Dec. f/	4,422	4,500	--	--	--	--
Argentina	June	c/ 25,867	c/32,212	--	--	c/32,212	--
Estimated total g/		80,300	100,900	--	--	--	--
EUROPE							
England & Wales .	June	5,843	6,072	6,026	5,958	5,846	6,064
Isle of Man	June	21	19	19	20	20	--
Scotland	June	1,203	1,218	1,214	1,233	1,253	1,208
Northern Ireland	June	786	695	738	700	673	682
Irish Free State	June	4,061	4,059	4,125	4,137	4,038	4,042
Norway i/	June	k/ 1,134	1,221	1,221	1,224	1,251	--
Sweden	June	3,069	2,898	c/2,898	--	--	--
Denmark	July	2,717	2,981	3,016	3,036	3,101	

Continued -

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

CATTLE: Number in countries having 150,000 head or over, average
1909-13 and 1926-1930, annual 1928-1931 cont'd

Country	Month of estimate	Average 1909-1913 a/	Average 1926- 1930 a/	1928	1929	1930	1931
EUROPE, CONT'D		Thous- sands	Thous- sands	Thous- sands	Thous- sands	Thous- sands	Thous- sands
Holland	May-June	c/ 2,062	c/ 2,366	--	--	c/ 2,366	--
Belgium	Dec. f/	1,925	1,719	1,739	1,751	1,738	1,759
France	Dec. f/	15,338	14,886	14,941	15,005	15,631	--
Spain	Dec. f/	2,587	3,714	--	c/ 3,660	--	--
Portugal		c/L/ 703	c/ 768	--	--	--	--
Italy i/	(Mar-Apr)	6,590	c/ 6,902	--	--	c/ 6,902	--
Switzerland	April	c/ 1,443	1,598	c/d/ 1,587	--	--	1,609
Germany	Dec. f/	18,474	17,776	18,011	18,414	18,033	18,431
Austria	Dec-Mar.	2,356	h/ 2,330	--	h/ 2,330	--	--
Czechoslovakia	Dec. f/	4,596	4,618	d/ 4,690	--	c/ 4,547	--
Hungary	April	2,150	1,814	1,812	1,819	1,785	--
Yugoslavia i/	Jan.	5,155	3,737	3,686	3,765	--	--
Greece i/	Dec. f/	665	939	947	955	--	--
Bulgaria i/	Dec. f/	2,048	2,266	d/ 2,266	--	--	--
Rumania i/	Dec. f/	5,648	4,820	4,744	4,625	4,521	--
Poland	Nov.	8,664	9,016	--	9,057	9,389	--
Lithuania		918	1,211	1,199	1,160	1,170	--
Latvia	June	912	977	961	h/ 978	1,026	--
Estonia	July	528	623	651	604	627	--
Finland	Sept.	1,605	1,888	1,917	1,903	--	--
Russia, European & Asiatic		m/ 60,280	64,626	70,700	67,200	53,800	--
All Eur. count: rept'd all per- iods excl. Russia Pre-war to 1930		61,658	60,691	60,417	60,664	60,693	--
Est. total g/ ..		103,300	103,300				
AFRICA							
Abysinnia (Ethiopia)		(4,000)	(4,000)	(4,000)			
Morocco		n/ 675	1,971	1,814	2,151	2,092	--
Algeria	Sept.	1,112	904	887	397	939	--
Tunis	Dec. f/	195	454	501	484	498	--
French West Africa			2,469	2,529	2,617	--	--
French Sudan			950	909	--	--	--
Nigeria (and British Cameroon)		2,575	3,123	3,073	3,105	--	--
French Cameroon ...		--	368	400	400	--	--
Egypt i/	Sept.	1,316	1,546	1,580	1,623	--	--
Anglo-Egyptian Sudan		--	1,502	1,503	1,505	--	--
Italian Somaliland	Feb.	--	1,109	c/ 1,106	1,112	--	--
Eritrea		517	774	c/ 799	--	--	--
Kenya Colony	Mar-June	754	3,812	3,482	3,498	5,193	--
Uganda	Dec. f/	556	1,607	1,733	1,710	1,911	--
French Equatorial Africa			881	d/ 881	--	--	--

Continued -

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

CATTLE: Number in countries having 150,000 head or over, average
1909-13 and 1926-1930, annual 1928-1931 cont'd

Country	Month of estimate	Average 1909-1913	Average 1926- 1930 a/	1928	1929	1930	1931
AFRICA, CONT'D		Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands	Thou- sands
Belgian Congo		500	425	485	256	--	--
Ruanda - Urundi ..		--	785	800	820	--	--
Angola - Portuguese							
West Africa		--	956	1,074	--	--	--
Brit. Southwest							
Africa		206	640	655	698	--	--
Bechuanaland	c/	324	580	625	--	--	--
Union of So. Africa	Apr.-May c/	5,797	10,612	10,650	a/10,695	--	--
Basutoland	c/	437	654	650	664	--	--
Rhodesia -							
Northern	Dec. f/	225	415	416	441	473	--
Southern	Dec. f/	509	2,236	2,327	2,326	--	--
Swaziland	Dec. f/	60	316	350	367	380	--
Tanganyika Terri..		2,095	4,787	4,895	4,867	--	--
Portuguese E. Africa		--	418	418	402	--	--
Madagascar	Feb.	4,890	7,035	6,901	6,841	--	--
All African coun. rept'd all periods							
Pre-war to 1930		3,607	9,134	9,183	9,548	11,486	
Est. Total g/		33,900	55,900				
ASIA							
Turkey, European & Asiatic i/		7,270	5,492	5,559	5,215	5,343	--
Persia		(1,000)	(1,000)	--	--	--	--
Syria and Lebanon		--	258	312	--	--	--
India i/ -							
British	Dec. to April	128,451	151,151	151,146	151,339	--	--
Native States ..		13,258	33,776	33,429	--	--	--
Ceylon i/	Dec. f/	1,484	1,570	1,588	1,618	1,650	--
China, incl. Turkes- tan & Manchuria ..		21,997	24,000	--	--	--	--
Japan	Dec. f/	1,385	1,474	1,474	1,484	1,488	--
Chosen	Dec. f/	966	1,586	1,586	1,570	1,586	1,612
Formosa i/	Dec. f/	473	385	386	388	390	--
French-Indo China i/	n/	4,616	4,696	4,702	4,731	--	--
Siam i/	March	4,501	8,690	8,657	9,379	--	--
Philippine Is. i/	Dec. f/	1,190	2,872	2,958	3,064	--	--
Dutch East Indies-							
Java and Madura i/	Dec. f/	5,091	5,708	5,781	5,658	5,700	--
Outer Posses. i/	Dec. f/	1,640	1,994	1,981	2,022	2,049	--

Continued -

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

CATTLE: Number in countries having 150,000 head or over, average 1909-13 and 1926-1930, annual 1928-1931, cont'd

Country	Month of estimate	Average 1909-1913 a/	Average 1926-1930 a/	1928	1929	1930	1931
ASIA, CONT'D		Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands
All Asiatic count. rept'd all periods-excl. Russia -		18,309	18,209	18,355	17,955	18,206	
Pre-war to 1930							
Est. Total g/ ...		195,200	246,600				
OCEANIA							
Australia	Dec. f/	11,535	11,873	11,617	11,301	11,202	--
New Zealand	Jan. c/	2,020	3,439	3,274	3,446	3,766	--
All Oceania coun. rept'd all periods							
Pre-war to 1930		13,555	15,312	14,891	14,747	14,968	
Est. total g/..		13,800	15,500				
Total '34 coun. rept'd all periods -							
Pre-war to 1930, excl. Russia		163,904	174,298	172,342	172,945	177,529	
Pre-war to 1930 incl. Russia		224,184	238,924	243,042	240,145	231,329	
Est. world total incl. Russia g/		p/ 561,600	p/ 667,000				

Bureau of Agricultural Economics. Compiled from official sources and the International Institute of Agriculture unless otherwise stated. Figures in parenthesis interpolated.

a/ Average for 5-year period if available otherwise for any year or years within this period except as otherwise stated. In countries, having changed boundaries, the pre-war figures are estimates for one year only of numbers within present boundaries. For the pre-war average the years immediately preceding the war have been used. b/ Year 1902. c/ Census. d/ Year 1926 or 1927. e/ Year 1908. f/ Countries reporting as of December have been considered as of January 1 of the following year, i.e., figures for number of cattle in France as of December 31, 1927 have been put in the 1928 column. g/ This total includes interpolations for a few countries not reporting each year and rough estimates for some others. h/ Unofficial. i/ Buffaloes included. j/ In rural communities only. k/ September. l/ Year 1906. m/ Year 1916. n/ Year 1915. o/ Number in towns assumed to be same as in 1927, i.e., 177,600 and added in for purposes of comparison with preceding years. p/ The estimated totals for the years 1921-25 not published again for lack of space. See Foreign Crops and Markets, August 18, 1930, pages 226-229 or United States Department of Agriculture Yearbook 1931, pages 827-828. Averages for continents are as follows in millions for 1921-25: North and Central America and West Indies, 86.6; South America 101.5; Europe, 98.0; Africa; 50.0; Asia, 235.0; Oceania, 17.4; world 646.7.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

United States.

The total number of cattle on farms and elsewhere in the United States was estimated at 58,955,000 for 1931. This was an increase over the 4 preceding years but a decrease compared with the average of 31,044,000 for the years 1921-25 and 36,627,000 the average for the years 1916-20. The estimated number of cattle on feed in the Corn Belt on August 1 was 13 per cent smaller than on that date in 1930. The States east of the Mississippi River as a group had 16 per cent less than a year ago and the States west of the river had 11 per cent less. Feeders reported a considerable decrease from last year in the proportion of cattle weighing over 1,100 pounds and this is now being reflected in current marketings.

Inspected slaughter of cattle during the first 7 months of 1931, amounting to 4,612,000 head, was 0.8 per cent larger than during those months of 1930, but was smaller than that of any other corresponding period since 1922. Calf slaughter during the first 7 months of 1931 totaled, 2,816,000 head and was 4.4 per cent larger than during the corresponding period of last year. Average weights of both cattle and calves were greater than a year earlier and the total live weight of cattle and calves slaughtered was 2 per cent larger.

Although cattle slaughter during the first half of 1931 was not greatly different from that of a year earlier, the slaughter of steers was considerably larger and the slaughter of cows and heifers was considerably smaller. Steer slaughter, amounting to 2,151,000 head, was 8.7 per cent larger than during the first half of 1930 and was the largest for those months since 1927. Slaughter of cows and heifers, amounting to 1,625,000 head, was 6.4 per cent under that of the first half of 1930 and was the smallest in the 9 years for which these data are available.

The decline in prices of beef steers at Chicago from July 1930 to July 1931 amounted to \$2.66 for choice and prime grades, \$2.21 for good grade, \$1.71 for medium grade and \$1.41 for common grade. During the same period stocker and feeder steer prices declined \$1.52 and the decline in prices of slaughter cattle other than steers ranged from \$1.50 to \$2.50. The price spread between common and choice steers during July 1931 was \$2.21 compared with \$3.46 during July 1930 and was the smallest for that month in many years.

The average price of slaughter cattle during the first 6 months of 1931 was \$6.61 as compared with \$9.74 in 1930 and \$11.04 in 1929. The average price of calves was \$7.88 in the first half of 1931 compared with \$10.85 in 1930 and \$13.17 in 1929.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

The weak consumer demand for beef and veal which prevailed throughout 1930 suffered a further decline during the first half of 1931. A continuation of the low level of business activity, and the decline in the general price level, and in prices of competing meats were the chief contributing factors to this lower level of demand. Per capita consumption of Federally inspected beef and veal during the first 6 months of 1931 of 18.9 pounds was practically the same as that in the corresponding period of 1930. Prices of cattle and beef on the other hand, were materially lower. The average reduction between the two periods amounted to 7.3 cents per pound or about 19 per cent in the retail prices of all grades of steer beef at New York, 6 cents per pound or 30 per cent in the wholesale prices of such beef, and 3.9 cents per pound or 30 per cent in live steer prices at Chicago.

Demand for feeder cattle this year has also been somewhat below that of the first half of 1930. During each of the first 6 months of this year inspected shipments of feeder cattle were smaller than in the corresponding months of 1930, the decrease for the period amounting to about 70,000 head or approximately 20 per cent. The ratio of inspected feeder shipments to total receipts at public stockyards decreased from 10.7 during the first half of 1930 to 9.0 in the first half of 1931.

Cattle imports into the United States totaled 50,000 head for the first 6 months of 1931, compared with 199,000 a year ago. Of the 1931 total, 40,000 came from Mexico and 10,000 from Canada.

Records of the Bureau of Animal Industry show that from January 1 to June 30, 1931, canned beef inspected for entry into the United States, decreased 27,992,000 pounds or about 78.0 per cent, compared with the first 6 months of 1930.

Total imports of fresh and frozen beef into the United States during the first 6 months of 1931 were little less than one-fifth as large as during the corresponding period of 1930, amounting to 1,399,000 pounds this year, compared with 7,361,000 last.

Canada and New Zealand are the leading sources of fresh and frozen beef imported into the United States, but the volume of such imports from these countries is less than one-seventh of that of a year ago. Cuba has sent some beef to the United States recently, but the total for the first 6 months of 1931 was less than 50,000 pounds.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

UNITED STATES: Inspection of canned beef and veal from foreign countries at ports of entry, years 1921 to 1931 -

Calendar year	Beef, canned	Veal, canned	Total
	<u>Pounds</u>	<u>Pounds</u>	<u>Pounds</u>
1921	309,964	2,676	312,640
1922	440,265	0	440,265
1923	4,278,389	9	4,278,389
1924	7,321,240	1,445	7,322,685
1925	7,974,639	3,836	7,978,475
1926	22,280,693	764	22,281,457
1927	33,892,403	2,920	33,895,323
1928	50,680,459	36	50,680,495
1929	77,480,904	48	77,480,952
1930	48,533,169	312	48,533,481
January - June -			
1930	36,063,555	147	36,063,702
1931	8,071,121	221	8,071,342

Compiled from Bureau of Animal Industry records as inspections.

UNITED STATES: Imports of cattle by countries, average 1909-13, years 1928-1930 and January-June 1930 and 1931.

Country from which imported	Year ended December 31				January-June	
	Average 1909-1913	1928	1929	1930	1930	1931
	<u>a/</u>			<u>Prelim.</u>		
	<u>Number</u>	<u>Number</u>	<u>Number</u>	<u>Number</u>	<u>Number</u>	<u>Number</u>
FREE						
United Kingdom ..	1,475	787	1,015	536	504	283
Canada	379	5,909	6,338	3,488	1,704	1,807
Mexico	463	4,016	3,257	1,455	1,455	632
Other countries ..	7	103	1,363	230	230	0
Total	2,324	10,815	11,973	5,709	3,893	2,722
DUTIABLE						
United Kingdom ..	27	160	0	6	6	3
Canada	9,544	277,986	247,876	55,308	40,481	7,514
Mexico	239,716	245,834	244,733	170,959	154,892	39,466
Other countries ..	3	9	0	0	0	0
Total	249,290	523,989	492,609	226,273	195,379	46,983
Total cattle ..	251,614	534,804	504,582	231,982	199,272	49,705

Compiled from Foreign Commerce and Navigation of the United States, 1914, 1928 and 1929, and official records of the Bureau of Foreign and Domestic Commerce.
a/ Year ended June 30.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

UNITED STATES: Beef and veal imports by countries, years 1914, 1928, 1930 and January-June, 1930 and 1931.

Country from which imported	Year ended December 31				January-June	
	1914 a/ pounds	1928 pounds	1929 pounds	1930 Prelim. pounds	1930 pounds	1931 pounds
FRESH AND FROZEN -						
Canada	15,920	25,255	15,470	3,226	2,413	203
Mexico	282	b/	0	b/	b/	0
Cuba	0	1	1,779	1,869	1,848	49
Argentina	59,775	7	111	4	4	0
Brazil	0	9	0	0	0	0
Uruguay	25,903	404	8	60	60	0
Australia	19,859	2,216	3,263	1,584	1,540	29
New Zealand	859	30,367	22,251	2,763	1,489	1,115
Other countries	57,539	61	0	7	7	3
Total	180,137	58,320	42,882	9,513	7,361	1,399
PICKLED OR CURED c/						
Canada		3,563	1,567	376	359	20
Mexico		0	0	0	0	0
Argentina		1,872	3,980	1,253	793	58
Uruguay		2,779	3,779	468	461	0
Brazil		47	24	0	0	0
Australia		11	0	0	0	0
New Zealand		22	0	0	0	0
Other countries		175	12	4	3	7
Total		8,469	9,362	2,101	1,616	85
TOTAL ABOVE ITEMS	180,137	66,789	52,244	11,614	8,977	

Compiled from Foreign Commerce and Navigation of the United States, 1914, 1928 and 1929; and official records of the Bureau of Foreign and Domestic Commerce, 1930 and January-June 1930 and 1931. a/ Year ended June 30. First full year available by countries. b/ Less than 500. c/ Not separately reported prior to 1928.

UNITED STATES: Tariff rates on cattle and beef, Acts of 1922 and 1930

Item	Tariff Act of 1922		Tariff Act of 1930	
	Par.	Rate of duty	Par.	Rate of duty
Cattle weighing less than 700 lbs. each	701	a/ 1-1/2¢ per lb.	701	2-1/2¢ per lb.
Cattle weighing 700 lbs. or more each	701	b/ 2¢ per lb.	701	3¢ per lb.
Beef and Veal fresh, chilled or frozen	701	3¢ per lb.	701	6¢ per lb.
Prepared or preserved meat not especially provided for (includes canned beef)	706	20% ad valorem	706	6¢ per lb. but not less than 20% ad valorem.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

Canada.

During the first 5 months of the current year live cattle and calf exports from Canada fell off considerably. Of the smaller total exports of adult cattle a larger percentage has gone to England than to the United States, the reverse of conditions from 1926 to 1930. Total exports to England up to August 20 this year reached 14,485 whereas last year exports to that country for the entire year were only 5,000 head. In 1925, cattle exports to England reached 111,000 head.

Live cattle exports to the United States for the first 5 months of 1931 were only one-sixth of the exports during the same period of 1930. Exports of live cattle to this country increased from 93,000 in 1926 to 204,000 in 1927, averaged about 163,000 for the years 1928 and 1929 and dropped to 19,000 in 1930. The export of calves practically all of which come to the United States fell from 91,000 in 1929 to 36,000 in 1930 and for the first 5 months of 1931 numbered only 2,000 compared with 18,000 during the same period of 1930.

Beef shipments to the United States for the first 5 months of 1931 amounted to only 146,000 pounds compared with 3,801,000 for the same period of 1930. This year, 128,000 pounds went to the United Kingdom whereas last year there were no shipments to that country for the same period. Beef imports into Canada from all countries during the same period fell from 1,902,000 pounds in 1930 to 282,000 pounds in 1931. During the past 4 years total beef exports from Canada fell from 57,000,000 pounds to 8,000,000 pounds while beef imports rose from 250,000 pounds to 5,000,000 in 1929 and fell to 4,000,000 pounds in 1930.

The movement of cattle to Canadian markets began to show a seasonal increase in August and prices for good and choice steers were steady on all major markets, but common to medium grades were hard to move at lower prices according to the Canadian Government market report. The bulk of the supply was made up of those grades and it was suggested that unless conditions forced them out thin cattle of good type should be held back, particularly if warranted by local feeding conditions. Good and choice beef steers over 1,050 pounds, sold at an average price of \$6.42 per 100 pounds at Toronto during the week ended August 20, while fed calves moved between \$6.50 and \$9.00 under good demand. During July, good and choice beef steers over 1,050 averaged \$6.02 per 100 pounds at Toronto compared with \$5.85 in June 1931 and \$8.13 in July 1930.

Sales at stock yards up to the end of July 1931 amounted to 510,000 cattle and calves an increase of 6 per cent over the same period of 1930. Inspected slaughter up to July 27 reached 565,000 cattle and calves compared with 570,000 up to the end of July 1930.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

CANADA: Cattle slaughter, production and export of beef, averages
1909-13, 1914-18, and 1919-23 annual 1924-30,
January-May 1930 and 1930

Year	Inspected slaughter cattle and calves	Total slaughter cattle and calves	Total beef and veal production	Export of beef and veal to		
	Thousands	Thousands	1,000 pounds	Great Britain	United States	Total exports
Averages -						
1909-13.....	452	a/ 1,218	a/ 426,194	627	2,196	3,371
1914-18.....	659	b/	b/	28,227	15,165	62,223
1919-23.....	828	1,887	649,007	13,633	26,335	52,179
1924.....	900	1,864	670,941	6,365	9,808	23,207
1925.....	976	1,921	691,727	10,423	10,105	34,628
1926.....	1,114	1,902	684,732	3,517	16,242	27,234
1927.....	1,148	1,999	709,680	531	51,473	56,742
1928.....	1,115	1,954	693,739	c/	44,699	47,137
1929.....	1,117	1,980	702,896	---	28,666	31,066
1930.....	978	---	---	243	4,988	8,037
January-May						
1930.....	407	---	---	---	3,801	5,074
1931.....	415	---	---	128	146	1,738

Compiled from - Livestock and Animal Products Statistics 1925, p. 6. Estimated consumption - mimeographed 1924-1928. Livestock Market and Meat Trade Review, Canada, 1923, p. 59, 1928, p. 37, June 1930. a/ 1910. b/ No estimate available c/ 500 pounds.

CANADA: Cattle sold at stock yards, average 1919-1923,
annual, 1924-1930

Year	Sold at stock yards		
	Cattle	Calves	Total cattle and calves
	Thousands	Thousands	Thousands
Average 1919-23.....	856	244	1,100
1924	873	283	1,156
1925	968	314	1,282
1926	980	342	1,322
1927	959	366	1,325
1928.....	876	361	1,237
1929	799	379	1,178
1930	606	312	918
January-May			
1930	252	158	410
1931 a/.....	282	160	442

Livestock Market and Meat Trade Review, 1923, p. 49 and 1928, p. 30, 1929, p. 30,
1930 a/ For 26 weeks ending July 2.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

CANADA: Monthly average prices of good and choice beef steers over 1,050 pounds at Toronto and Winnipeg, 1927-1931

Month	Toronto					Winnipeg				
	1927	1928	1929	1930	1931	1927	1928	1929	1930	1931
Jan.....	6.92	10.83	9.94	9.75	7.42	6.22	9.18	8.73	9.13	6.11
Feb.....	7.08	10.29	9.27	9.78	6.56	6.09	9.41	8.20	9.41	5.82
Mar.....	7.65	10.03	9.40	10.20	6.74	6.74	9.20	8.62	9.42	5.78
Apr.....	8.35	10.05	10.18	11.08	6.22	7.71	9.43	9.56	10.34	5.53
May.....	8.88	10.44	11.21	10.70	6.07	9.01	9.63	10.50	10.71	5.22
June.....	8.97	10.94	11.47	9.50	5.85	8.60	10.38	10.62	9.51	a/ 5.26
July.....	8.49	11.48	11.15	8.13	6.02	8.11	10.28	10.17	7.93	a/ 5.46
Aug.....	8.21	11.42	10.11	7.21		6.81	10.00	9.41	5.95	
Sept.....	8.08	11.15	9.35	7.22		6.83	10.22	8.26	5.36	
Oct.....	7.96	9.50	9.00	7.27		6.60	8.58	8.07	5.46	
Nov.....	8.61	9.10	8.89	7.29		8.02	8.14	7.97	5.83	
Dec.....	10.26	10.03	9.63	7.34		8.77	8.25	8.91	5.83	
Yearly average	8.20	10.48	10.16	8.78		7.28	9.30	8.95	6.98	

Compiled from Annual Livestock Market and Meat Trade Review 1930 p. 14 and monthly issues. a/ Averages estimated from weekly quotations.

CANADA: Number of cattle on hand and exports of cattle and calves averages 1909-13, 1914-18, 1919-23 annual 1924-30 and January-May 1930 and 1931

Year ended December 31	Number on hand June 1	Cattle exported			Calves exported		Total cattle & calves exported
		To the United Kingdom	To the United States	Total exports	To the United States	Total	
	Thousands	Thousands	Thousands	Thousands	Thousands	Thousands	Thousands
Av. 1909-13...	3,701	---	---	---	---	---	123
Av. 1914-18...	7,333	a/ 2	156	160	46	46	207
Av. 1919-23...	9,747	36	219	252	53	53	304
1924.....	9,461	79	98	183	35	35	219
1925.....	9,307	111	87	204	62	63	267
1926.....	8,571	80	93	176	65	66	242
1927.....	9,172	8	204	216	79	79	295
1928.....	8,793	a/	166	169	76	76	245
1929.....	8,825	---	160	163	90	91	254
1930.....	8,937	5	19	28	35	36	64
January-May 1930.....		---	12	12	18	19	31
1931.....		4	2	7	2	2	9

Compiled from - Livestock Market and Meat Trade Review, Canada, 1923, page 58, 1928, p. 36, 1929, p. 37. May Livestock and Meat Trade Review, 1930.

a/ Less than 500.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

Mexico

The northern states of Mexico have formerly marketed a considerable number of unfinished cattle in the United States. This year, however, exports as represented by imports into the United States from that country, have declined sharply.

Imports of Mexican cattle into the United States for the first 6 months of 1931 amounted to only 40,000 or about $\frac{1}{4}$ of the number shipped to this country during the same period of 1930. Before the war, i.e. during the years 1909-1913 imports from Mexico were 240,000 and during the years 1927-29 averaged 218,000. In 1930, however, the number decreased to 172,000. Of the northern states marketing feeder cattle in the United States Sonora and Chihuahua were the principal ones. The ranges in the principal livestock producing regions were reported as excellent towards the end of the summer with livestock in good condition. There is, however, only a small movement of cattle to the United States through Ciudad Juarez and Las Palomas in Chihuahua and Piedras Negras in Coahuila.

In June 1931, the cattle industry in the state of Chihuahua began to show considerable improvement. Cattlemen reported ranges in better condition than for years, and cattle were fattening well, states Consul Blocher at Ciudad Juarez. The calf crop was expected to be excellent. Cattle numbers in that state numbered 398,000 in 1926 but in 1910 it is reported that there were a million or a million and a half on the ranges of the state. Some yearlings were shipped to the United States this spring, and some purchases of American pure bred stock have been reported, Hereford stock being favored.

While range conditions were fairly favorable this spring and summer in parts of northern Sonora, in some sections, there was insufficient rainfall which caused some losses from feed shortage. At present, there is no demand for Sonora cattle and ranchmen have been unable to dispose of their surplus stock, except in limited numbers for local consumption, states Consul Yost at Nogales. During the first half of 1930 Sonora sent 71,000 cattle to the United States while none were shipped during the same period of 1931. Shipments from that state to the United States reached over 100,000 in 1928 and 1929. Numbers in Sonora were estimated at 483,000 in 1926.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

MEXICO: Number of cattle by principal provinces, 1902 and 1926

Province	1902	1926
Jalisco.....	663,727	885,934
Michoacan.....	497,910	528,810
Sonora.....	260,732	483,348
Chihuahua.....	396,023	397,975
Vera Cruz.....	392,858	268,392
Guanajuato.....	273,937	266,263
Total above provinces.....	2,485,187	2,830,722
Total Mexico.....	5,142,457	5,584,892

Compiled from - 1902 Direccion Gral. de Estadistica, 1923. Direccion Gral de Agricultura y Gan. Municipios, 1924 Departamento de la Estadistica Nacional. 1926 Direccion Gral de Agricultura y Ganaderos.

MEXICO: Exports of cattle from the State of Sonora to the United States, 1912-1930

Year	Number	Value	Year	Number	Value
		<u>Dollars</u>			<u>Dollars</u>
1912.....	42,193	620,143	1923.....	6,347	67,076
1913.....	51,601	787,519	1924.....	9,859	166,494
1914.....	128,632	2,073,151	1925.....	16,974	256,504
1915.....	109,677	2,118,570	1926.....	32,759	552,992
1916.....	19,344	436,312	1927.....	94,643	1,919,051
1917.....	50,686	1,612,801	1928.....	100,058	2,914,883
1918.....	40,989	1,279,105	1929.....	102,648	3,546,306
1919.....	62,132	1,922,044	1930.....	71,960	2,258,261
1920.....	47,013	1,558,573	Jan.-June		
1921.....	14,171	369,515	1930.....	a/70,877	2,254,767
1922.....	22,390	297,967	1931.....	-	-

Consul Maurice W. Altaffer, March 9-23, 1928 and January 20, 1930. March 26, 1931. - Consul Bartley Fyost July 20, 1931.

a/ Abolition of United States Consular invoices became effective on August 16, 1931.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

South American exporting countriesArgentina

Slaughter at Argentina freezing and chilling plants for January-June, 1931, fell 13 per cent below the same period of 1930. Purchases by such plants for the first half of 1931 amounted to 1,217,000, a drop of 13 per cent from the purchases made in the corresponding months of 1930. In May, 1931, packing companies agreed to pay \$4.08 per 100 pounds instead of \$3.98, the price then ruling for prime chilled beef steers delivered at companies plants. The agreement was made in response to representations from the Ministry of Agriculture on behalf of the livestock industry, states Assistant Agricultural Commissioner C.L. Luedtke. The price demanded by livestock producers was \$4.22 per 100 pounds. The average price paid for steers, bulls and oxen per hundred pounds by freezing companies was \$4.00 per hundred pounds for the first 6 months of this year compared with \$5.41 last year for the same period. Cattle receipts at Liniers market, the principal cattle market of Argentina, during the first 6 months of 1931 were 19.1 per cent below those of the same period last year. Slaughtering at this market for the first 4 months of the year, mostly for domestic consumption, decreased 9.2 per cent compared with the same period of 1930.

During the first 5 months of 1931 Argentina exported 465,000,000 pounds of beef, a decrease of 6 per cent compared with the same period of 1930. The exports mentioned here are larger than those in the table on page 437 since the table covers only 4 months January-April. Of the above quantity 322,000,000 pounds or 69.2 per cent was chilled, an increase of 4 per cent over 1930. Canned beef exports declined 40 per cent, amounting to only 46,000,000 pounds. An important share of the reduced exports of canned beef is the result of smaller takings by the United States.

Slaughter of cattle in Argentina has been declining for the past 4 years. In 1930 total slaughter in packing plants and in Liniers market amounted to only 3,776,000 compared with 4,659,000 in 1927 and an average of 4,500,000 during the 4 years 1923-1926. Including municipal and private slaughter, killings averaged 7,111,000 during the same 4 years and dropped to 6,121,000 in 1928, no later estimates are available for municipal and private slaughter houses. Annual per capita consumption of beef in the Federal District of Buenos Aires was officially estimated at 251 pounds for 1929 which was smaller than for any year since 1922 with the exception of 246 pounds in 1926.

Exports of chilled and frozen beef have been declining since 1927, when 1,550,000,000 pounds were exported. In 1930 exports of that type of meat totaled only 979,000,000 pounds, a decrease of 7 per cent compared

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

with 1929. On the other hand exports of canned or preserved beef increased from 81,000,000 pounds in 1922 to 152,000,000 pounds in 1928 and fell again to 138,000,000 pounds in 1930.

The decline in beef exports in recent years now appears to have been in part the result of smaller cattle numbers. According to the June 1930 census, cattle numbered only 32,212,000 as compared with 37,065,000 in December 1922. Of the total number enumerated in 1930, 10,000,000 were breeding cows over 2 years old. Yearling steers and steers over 2 years old were estimated at 6,000,000. The principal breed was the shorthorn, which numbered 18,000,000. Of the total number reported for 1930, more than 67 per cent are located in the so-called "Central Region" which includes the provinces of Buenos Aires, La Pampa Territory, Santa Fe, Cordoba and Entre Rios.

ARGENTINA: Average price and live weight of cattle at Liniers market, Buenos Aires, years 1928-1930, week ending June 27, 1931, with comparisons

Classification	Average price per 100 pounds live weight					Average live weights				
	Calendar years			Week ending June 27		Calendar years			Week ending June 27	
	1928	1929	1930	1930	1931	1928	1929	1930	1930	1931
	Dolls.	Dolls.	Dolls.	Dolls.	Dolls.	Pounds	Pounds	Pounds	Pounds	Pounds
Steers -										
Chilled.....	6.28	5.94	5.15	5.39	3.82	1,157	1,053	1,168	1,162	1,202
Frozen.....	5.41	5.30	4.65	5.20	3.41	1,283	1,294	1,285	1,283	1,294
Continental...	5.41	5.34	4.72	5.00	3.41	1,091	1,087	1,091	1,085	1,124
Butcher.....	5.12	5.16	4.63	4.85	3.39	922	917	930	922	963
Lightweights...	5.49	5.43	4.78	5.19	3.69	701	712	710	708	745
Cows -										
Special.....	5.22	5.03	4.63	4.90	3.51	978	994	972	983	919
Fat.....	4.47	4.50	3.95	4.23	2.87	996	1,021	1,005	1,021	1,043
For preserved meat.....	3.25	3.42	2.87	3.15	2.13	886	875	877	869	999
Heifers.....	5.35	5.34	4.73	5.02	3.48	661	672	670	694	703
Calves.....	5.87	5.75	5.35	5.47	3.80	370	403	414	437	448
Bulls and oxen	3.49	3.84	3.22	3.81	2.05	1,360	1,356	1,358	1,343	1,334
vealers (mamones)....	--	7.71	6.57	6.49	5.27	--	225	231	243	262

Compiled from Division de Contralor del Comercio de Carne Mercados de Ganado y Carnes 1, 1930 and 1931

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

ARGENTINA: Monthly average prices paid by freezing companies for cattle and calves, 1929-31

Month and year	Cattle obtained from all sources						Cattle obtained from producers					
	Steers, bulls and oxen		Cows and heifers		Calves		Steers, bulls and oxen		Cows and heifers		Light weight Steers & Calves	
	Ave. live wt.	Av. price paid	Av. live wt.	Av. price paid	Av. live wt.	Av. price paid	Av. live wt.	Av. price paid	Av. live wt.	Av. price paid	Av. live wt.	Av. price paid
	Lbs.	\$ per 100 lbs.	Lbs.	\$ per 100 lbs.	Lbs.	\$ per 100 lbs.	Lbs.	\$ per 100 lbs.	Lbs.	\$ per 100 lbs.	Lbs.	\$ per 100 lbs.
1929												
Jan....												
Feb....												
Mar....												
Apr....												
May....												
June....												
July...	1,105	5.81	869	4.74	452	6.12						
Aug....	1,096	5.89	871	4.67	467	6.19						
Sept...	1,074	5.88	820	4.66	472	5.98						
Oct....	1,056	6.30	783	5.20	485	6.43						
Nov....	1,069	6.25	774	5.29	463	6.56						
Dec....	1,096	5.79	800	4.61	428	6.01						
Yr. av.	1,096	5.77	831	4.58	423	5.78						
1930												
Jan....	1,076	5.52	818	4.47	425	5.57	1,107	5.63	739	4.42	353	5.48
Feb....	1,060	5.21	789	4.18	373	5.03	1,093	5.28	769	3.87	293	4.67
Mar....	1,063	5.26	794	4.26	421	5.35	1,091	5.32	763	3.96	375	5.29
Apr....	1,076	5.48	807	4.29	417	5.31	1,098	5.57	774	4.26	373	5.11
May....	1,076	5.34	802	4.34	430	5.50	1,100	5.39	765	4.11	386	5.28
June...	1,058	5.26	842	4.64	463	5.74	1,082	5.31	761	4.39	445	5.69
July...	1,089	5.17	844	4.34	474	5.67	1,118	5.26	796	4.18	507	5.50
Aug....	1,105	5.21	818	4.40	478	5.75	1,142	5.35	783	4.28	494	5.61
Sept...	1,102	5.09	825	4.34	483	5.61	1,140	5.27	820	4.26	505	5.52
Oct....	1,111	4.83	847	4.00	489	5.21	1,157	5.01	796	4.20	529	5.00
Nov....	1,102	4.70	858	3.57	478	4.83	1,149	4.88	794	3.80	503	4.62
Dec....	1,118	4.28	829	3.25	454	4.54	1,164	4.42	783	3.36	439	4.44
Yr. av.	1,086	5.11	823	4.17	449	5.34	1,120	5.22	779	4.09	434	5.19
1931												
Jan....	1,109	3.89	827	3.10	465	4.22	1,153	3.97	805	3.14	467	4.16
Feb....	1,102	4.00	829	3.33	465	4.34	1,144	4.07	780	3.38	434	4.47
Mar....	1,124	4.23	829	3.65	432	4.66	1,153	4.45	798	3.80	454	4.67
Apr....	1,107	4.20	833	3.52	421	4.40	1,135	4.26	791	3.36	403	4.22
May....	1,122	3.88	827	2.88	428	3.92	1,144	3.94	785	2.85	419	3.91
June...	1,116	3.79	825	2.88	430	3.83	1,138	3.85	794	2.75	432	3.87

Compiled from Comproes de ganado Bovino realizados pos los frigorificos, etc.
Division de Contralos del Camercio de Carne.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

ARGENTINA: Estimated distribution of cattle according to census of July 1, 1930 compared with census of 1914 and 1922

Provinces	June, 1914 a/		Dec. 31, 1922 a/		July 1, 1930 a/	
	Number	Per cent of total	Number	Per cent of total	Number	Per cent of total
	Thousands	Per cent	Thousands	Per cent	Thousands	Per cent
Central Region -						
Buenos Aires.....	9,091		15,508		11,639	
La Pampa territory....	561		1,330		894	
Santa Fe	3,179		4,693		3,642	
Cordoba.....	2,540		4,103		3,075	
Entre Rios.....	2,334		2,821		2,535	
Total.....	17,705	68.5	28,455	77.0	21,785	67.6
Northern Region -						
Jujuy.....	134		118		171	
Salta.....	616		489		845	
Formosa territory.....	379		527		985	
Chaco territory.....	456		597		1,178	
Misiones territory....	91		115		118	
Corrientes.....	3,543		3,794		3,833	
Total	5,219	20.1	5,640	15.1	7,130	22.1
Western Region -						
San Luis.....	603		897		721	
Mendoza.....	227		200		237	
Santiago del Estero...	757		630		870	
Tucuman.....	359		337		470	
San Juan.....	63		58		70	
La Rioja.....	212		188		224	
Catamarca.....	278		308		293	
Total.....	2,499	9.7	2,618	7.0	2,885	9.0
Southern Region -						
Neuquen territory.....	152		141		157	
Rio Negro territory...	91		101		111	
Chubut territory.....	136		97		112	
Santa Cruz territory..	44		7		18	
Tierra del Fuego.....	6		6		4	
Total.....	429	1.7	352	0.9	402	1.2
Grand total b/	25,852	100.0	37,065	100.0	32,212	100.0

Compiled from - Consul Dana C. Sycks, February 7, 1929, page 27, quoting Censuses 1914 and 1922 and census 1930. Consul Warren, April 10, 1931 a/ Census. B/ Including small number in Los Andes and the Federal Capital.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

ARGENTINA: Monthly slaughter in meat packing establishments and at Liniers Market, Buenos Aires, 1929-1931

Year and month	Freezing & chilling plants	Preserved or canned meat fac- tories	Salting plants	Liniers Market	Total
1929	Number	Number	Number	Number	Number
January.....	232,400	37,811	--	78,690	348,901
February.....	215,666	35,325	--	75,962	326,953
March.....	221,915	46,426	2,740	79,600	350,681
April.....	291,849	36,129	1,796	88,428	418,202
May.....	271,106	34,683	1,898	88,087	395,774
June.....	256,118	33,028	551	80,453	370,150
Total-Jan.-June	1,489,054	223,402	6,985	491,220	2,210,661
July.....	228,024	378	210	73,433	302,045
August.....	224,046	375	--	70,350	294,771
September.....	218,942	319	--	64,433	283,694
October.....	209,278	295	--	67,780	277,353
November.....	195,160	304	--	67,015	262,479
December.....	227,082	349	--	73,910	301,341
Total year...	2,791,586	225,422	7,195	908,141	3,932,344
1930					
January.....	232,541	31,880	---	76,767	341,188
February.....	227,452	43,047	---	68,472	338,971
March.....	253,052	47,191	590	75,692	376,525
April.....	265,033	45,011	4,813	80,397	395,254
May.....	227,518	36,368	6,868	81,624	352,378
June.....	193,157	27,284	6,292	74,906	301,639
Total-Jan.-June	1,398,753	230,781	18,563	457,858	2,105,955
July.....	206,507	866	100	66,942	274,415
August.....	215,211	308	---	61,123	276,642
September.....	201,300	212	---	61,481	262,993
October.....	214,510	214	---	63,108	277,832
November.....	207,762	209	---	62,752	270,723
December.....	234,535	205	---	72,742	307,482
Total year...	2,678,578	232,795	18,663	846,006	3,775,042
1931					
January.....	208,126	24,149	---	73,825	306,100
February.....	183,685	32,902	---	66,550	283,137
March.....	209,759	37,027	---	74,220	321,006
April.....	211,402	34,207	---	78,859	324,468
May.....	198,460				
June.....	201,496				
Total Jan.-June	1,212,928				

Compiled from reports of Division de Contralos del Comercio de carne.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

ARGENTINA: Exports of beef, fresh, a/ chilled and frozen and preserved, by countries, 1913, 1928 - 1930

Country to which exported	Year ended Dec. 31		Prelim. 1930	January- April	
	1913	1928	1929	1930 b/	1931 b/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
CHILLED:					
Germany.....	0	485	836	526	
Belgium.....	0	465	0	11	
United Kingdom.....	74,425	843,418	788,230	759,594	
Other countries.....	917	166	93	1,613	
Total.....	75,342	844,534	789,159	761,744	270,174
FROZEN:					
Germany.....	0	52,456	58,894	31,721	
Belgium.....	1,345	28,816	22,344	22,286	
France.....	1,691	4,634	4,564	25,900	
United States.....	6,243	688	966	104	
Italy.....	7,527	17,555	16,989	8,201	
Netherlands.....	3,016	14,643	9,134	8,763	
United Kingdom.....	708,345	148,442	146,147	111,480	
Other countries.....	3,879	7,647	9,286	9,245	
Total.....	732,046	274,881	268,324	217,700	83,180
BEEF, JERKED:	8,621	10,709	756	c/	c/
BEEF, PRESERVED d/					
United Kingdom.....	17,036	76,519	63,067	81,451	
Germany.....	3	9,202	6,497	2,255	
United States.....	351	38,717	56,833	28,684	
Belgium.....	0	3,258	2,646	3,144	
Canada.....	0	2,260	6,561	7,030	
France.....	0	3,020	2,255	2,881	
Netherlands.....	201	3,095	3,728	2,826	
Other countries.....	10,129	11,276	10,689	9,340	
Total.....	27,720	147,347	152,276	137,611	
TOTAL BEEF, CHILLED, FROZEN, JERKED AND PRESERVED:	843,729	1,277,471	1,210,515	1,117,055	406,485
					391,030

Compiled from Anuario del Comercio Exterior, 1913 and 1929; Boletín Mensual de Estadística Agropecuaria, 1930; Revista Económica, May issues, 1930 and 1931.

● Fresh beef not reported separately. b/ Not available by countries. c/ Not available. d/ May include small quantity of other kinds of meat.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

Uruguay

During the second quarter of 1931 entries of cattle and calves in the Tablada Norte (North Stock Yards), the principal market of Montevideo, were heavy and continued steadily up to the last part of June. At the end of the quarter the market was less active, the early winter season causing a reduction in entries and purchases. Pasturage, though not so good as in earlier months, when it was unusually abundant, was still plentiful and cattle were in fair condition.

Although receipts of cattle and calves at the market were much heavier during the second quarter than during the first, the total for the first 5 months of 1931 was only 442,000, a decrease of 11.4 per cent as compared with the same period of 1930 and lower than for the same period of any year since 1923. The percentage of calves received have averaged much higher for the last 4 years than in earlier years.

Livestock prices remained steady during the second quarter of 1931 at about \$2.39 per 100 pounds, slightly more being paid for exceptional animals states a report from the American Consulate General, Montevideo. At the beginning of the quarter from \$2.16 to \$3.13 per 100 pounds was paid for steers and at the end of the quarter the prices paid was \$1.59 to \$2.79 per 100 pounds. Cattle prices were higher during the years 1928-30 than in preceding years.

During the first 6 months of 1931, 590,000 cattle were killed in freezing companies being a decrease of 16 per cent compared with the heavy slaughter of last season. Total slaughter of cattle by freezing companies in 1930 however increased 29.8 per cent over 1929. See table, page 439.

Recent export figures by countries not being available, imports into the United Kingdom the principal market for Uruguay beef will indicate the volume of this years' export business. Imports of chilled beef from Uruguay for the first 6 months of the year decreased slightly below corresponding 1930 figures to reach 53,569,000 pounds while frozen beef imports from that country moved upward to 14,981,000 pounds. It appears that chilled beef exports from Uruguay during 1930 were heavy, since the total for the first 9 months of 1930 was 111,000,000 pounds or more than for the entire years 1928 and 1929. Imports of cured or pickled beef into the United States from Uruguay declined from 3,779,000 pounds in 1929 to 468,000 pounds in 1930. During the first 6 months of 1931 there were no imports of such beef from that country, compared with 491,000 pounds during the same period of 1930. In 1928, 23,000,000 pounds of that type of beef came into the United States from Uruguay.

Cattle numbers in Uruguay in 1930 were only 7,128,000 compared with 8,432,000 in 1924. In 1929 an unofficial estimate made by 3 packing plants placed the number at 19,000,000. The percentage of cows for breeding in the census was 34 while in 1924 only 32 were reserved for that purpose.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

URUGUAY: Slaughter in establishments for export and domestic consumption, average 1909-1913, annual 1920-1930

Year	For export				For domestic consumption			Total excluding farm
	Freezing	Salting	Preserve	Total	At Montevideo	In Provinces	Total	
	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands
av. 1909-13...	59	429	121	609	172	132	304	913
1920.....	393	59	43	495	163	102	265	760
1921.....	276	84	20	380	192	125	317	697
1922.....	407	118	180	705	241	163	404	1,109
1923.....	550	115	253	918	282	193	475	1,393
1924.....	571	105	36	712	274	187	461	1,173
1925.....	648	82	54	784	273	176	449	1,233
1926.....	725	58	47	830	289	174	463	1,293
1927.....	695	37	29	761	306	172	478	1,239
1928.....	697	43	39	779	316	177	493	1,272
1929.....	853	36	7	896	311	168	479	1,375
1930.....	1,108							a/1,755

Source: Sintesis Estadistica de la Republica Oriental del Uruguay, August 1929 and 1930. Anuario Estadistico 1927, page 2, pages 110-112. Review of the River Plate.

/ Estimate based on increase in slaughter during first 6 months of 1930 over 1929.

URUGUAY: Monthly receipts of cattle and calves at North Stock yards (Tablada Norte) Montevideo, 1929-1931

Month	1929	1930	1931
	Number	Number	Number
January.....	82,431	104,957	68,667
February.....	79,782	108,741	86,356
March.....	53,500	101,260	82,593
April.....	118,791	100,233	93,595
May.....	120,731	83,960	110,401
June.....	80,747	87,985	
July.....	81,854	79,860	
August.....	52,210	55,745	
September.....	45,843	61,861	
October..	55,154	66,658	
November.....	58,872	60,297	
December, ,	85,103	69,511	
Year.....	915,018	981,067	

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

Uruguay

During the second quarter of 1931 entries of cattle and calves in the Tablada Norte (North Stock Yards), the principal market of Montevideo, were heavy and continued steadily up to the last part of June. At the end of the quarter the market was less active, the early winter season causing a reduction in entries and purchases. Pasturage, though not so good as in earlier months, when it was unusually abundant, was still plentiful and cattle were in fair condition.

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Livestock prices remained steady during the second quarter of 1931 at about \$2.39 per 100 pounds, slightly more being paid for exceptional animals states a report from the American Consulate General, Montevideo. At the beginning of the quarter from \$2.16 to \$3.13 per 100 pounds was paid for steers and at the end of the quarter the prices paid was \$1.59 to \$2.79 per 100 pounds. Cattle prices were higher during the years 1928-30 than in preceding years.

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THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

URUGUAY: Slaughter in establishments for export and domestic consumption, average 1909-1913, annual 1920-1930

Year	For export				For domestic consumption			Total excluding farm
	Freezing	Salting	Preserve	Total	At Montevideo	In Provinces	Total	
	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands	Thou-sands
Av. 1909-13...	59	429	121	609	172	132	304	913
1920....	393	59	43	495	163	102	265	760
1921.....	276	84	20	380	192	125	317	697
1922.	407	118	180	705	241	163	404	1,109
1923.....	550	115	253	918	282	193	475	1,393
1924... ..	571	105	36	712	274	187	461	1,173
1925.....	648	82	54	784	273	176	449	1,233
1926... ..	725	58	47	830	289	174	463	1,293
1927.....	695	37	29	761	306	172	478	1,239
1928.....	697	43	39	779	316	177	493	1,272
1929... ..	853	36	7	896	311	168	479	1,375
1930.....	1,108							a/1,755

Source: Sintesis Estadistica de la Republica Oriental del Uruguay, August 1929 and 1930. Anuario Estadistico 1927, page 2, pages 110-112. Review of the River Plate.

a/ Estimate based on increase in slaughter during first 6 months of 1930 over 1929.

URUGUAY: Monthly receipts of cattle and calves at North Stock yards (Tablada Norte) Montevideo, 1929-1931

Month	1929	1930	1931
	Number	Number	Number
January.....	82,431	104,957	68,667
February.....	79,782	108,741	86,356
March.....	53,500	101,260	82,598
April.....	118,791	100,233	93,595
May.....	120,731	83,960	110,401
June.....	80,747	87,985	
July.....	81,854	79,860	
August.....	52,210	55,745	
September.....	45,843	61,861	
October..	55,154	66,658	
November.....	58,872	60,297	
December.....	85,103	69,511	
Year.....	915,018	981,067	

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

URUGUAY: Exports of beef, by countries, average 1909-1913, annual 1927 to 1929 and January-September, 1929 and 1930

Country to which exported	Year ended Dec. 31				Jan. -- Sept.	
	Average a/ 1909-1913	1927	1928	1929 b/ Prelim.	1929 b/	1930 b/
	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
FROZEN:	1,000	1,000	1,000	1,000	1,000	1,000
Belgium.....	644	56,926	9,934			
France.....	---	69,123	18,668			
United Kingdom.....	29,011	29,264	29,212			
Germany.....	---	24,833	10,174			
Italy.....	1,647	20,265	18,711			
Netherlands.....	---	4,473	1,212			
United States.....	1,677	124	517			
Other countries.....	7,880	119	449			
Total.....	40,859	205,127	88,877	87,960	60,830	110,653
CHILLED:						
United Kingdom.....	---	32,970	74,117			
Other countries.....		397	134			
Total.....	---	33,367	74,251	81,848	60,311	81,887
SALTED:						
Germany.....	---	0	91			
United States.....	---	144	1,725			
Netherlands...	---	0	49			
Sweden.....	---	0	117			
Other countries.....	---	0	42			
Total.....	---	144	2,024	c/	4,096	1,918
PRESERVED, CANNED: d/						
United Kingdom.....	7,716	22,268	25,978			
United States.....	613	16,177	23,353			
Germany.....	---	4,211	4,746			
Belgium.....	695	532	1,307			
Netherlands.....	---	483	322			
Other countries.....	211	1,297	2,660			
Total.....	9,235	44,968	58,366	71,895	60,109	64,025
JERKED:						
Brazil.....	56,601	5,391	7,147			
Cuba.....	30,389	11,811	12,464			
Argentina.....	5,813	36	0			
United States.....	179	3,020	1,879			
Other countries.....	3,062	1,722	1,100			
Total.....	96,044	21,980	22,590	11,247	8,152	4,762
TOTAL BEEF, FROZEN, CHILLED, SALTED, PRESERVED, JERKED'.....	146,138	305,586	246,108	252,950	193,498	265,245

Compiled from Estadística de la República Oriental del Uruguay, Part 3a, 1909-13 and 1927-1928; Servicio Informativo para el Exterior, July, 1930, and Boletín de Estadística de la República Oriental del Uruguay, November, 1930.

a/ Average 1909-13, if available, otherwise for any years or year within this period. b/ Not available by countries. c/ Not separately classified. d/ Includes all preserved meats.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

BRAZIL: Exports of beef, average 1909-13, years 1928-1930 and January-May, 1930 and 1931

Item	Year ended Dec. 31				January - May	
	Average 1909-1913	1928	1929	1930 Prelim.	1930	1931
	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>
Jerked and dried beef.....	563	2,620	7,965	8,038	6,318	1,797
Beef, chilled or frozen.....	a/	129,933	158,163	a/	a/	a/

Compiled from Commerce Exterior do Brazil, Annual 1909-13 and 1928 and 1929, Comercio Exterior do Brasil, Dec. issue 1930 and May issue, 1931.

a/ Not separately classified.

British Empire exporting countries

Increased business with the United Kingdom raised Australian beef exports for the first quarter of 1931 53.8 per cent above corresponding 1930 figures. Exports to the United States, however, were only a fraction of the 1930 volume. New Zealand, however, has been sending less beef this year than last to practically all important markets. In South Africa exports have increased in recent years but the foreign market outlet remains restricted.

UNION OF SOUTH AFRICA: Exports of beef and veal (fresh or frozen), 1913, 1925 - 1930

Year ended December 31	Exports						
	Italy	France	United Kingdom	Belgium	Morocco	Other Countries	Total
	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>
1913	---	---	---	---	---	---	a/ 913
1925	14,250	6,437	806	335	---	2	21,830
1926	16,159	14,136	2,917	655	---	150	34,017
1927	11,460	256	647	79	---	1,096	13,538
1928	15,748	246	625	5	261	b/	16,885
1929	21,506	---	3,052	223	---	265	25,046
1930	13,769	8,240	3,782	1,101	1,709	1,148	29,749

Compiled from Annual Statement of Trade and Shipping of Union of South Africa, 1913, 1926, 1928 and 1930. a/ The bulk of this designated as ship's stores.

b/ Less than 500 pounds.

THE WORLD SITUATION IN CATTLE AND BEEF, CONT'D

AUSTRALIA: Exports of beef, frozen, by countries,
average 1909-1913, annual 1928-1931

Country to which exported	Average 1909- 1913	Year ended Dec 31			Jan. - March	
		1928	1929	1930	1930	1931
	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>
United Kingdom ...	100,876	107,194	87,792	89,266	6,961	12,023
Belgium... ..	a/ 35	33,698	29,588	20,514	182	2,128
Germany.....	b/ 956	11,943	8,639	8,067	52	0
United States.....	1,808	2,596	3,192	1,418	596	112
Egypt.....	2,374	5,579	7,344	5,654	171	597
Japan.....	c/ 60	5,371	6,828	4,669	1,139	455
Philippine Islands	12,030	8,082	7,927	6,798	1,268	1,509
Italy	2,282	3,278	7,191	2,549	0 d/	---
Other countries...	9,676	11,418	11,669	14,051	2,986	2,912
Total.....	130,097	189,159	170,170	152,986	13,355	19,636

Compiled from Trade Customs and Excise Revenue, 1909-1913 and Quarterly
Summary of Australian Statistics, June and December issues.

a/ One year only. b/ Two year average. c/ Four year average.
d/ Less than 500 pounds.

NEW ZEALAND: Exports of beef and veal, average 1909-1913,
annual 1928-1931

Item and country to which exported	Year ended Dec. 31.				Jan. - May	
	Av. 1909- 1913	1928	1929	Prelim. 1930 a/	1930 a/	1931 a/
	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>	<u>1,000 pounds</u>
BEEF, FROZEN:						
United Kingdom.....	38,337	49,197	17,705			
United States, east and west coast...	121	25,503	16,292			
Other countries.....	1,484	3,619	2,796			
Total.....	39,942	78,319	36,793	38,689	21,988	14,509
BEEF, SALTED:						
United Kingdom.....	192	56	0			
Other countries.....	962	414	145			
Total.....	1,154	470	145	324	153	76
VEAL, FROZEN:						
United Kingdom.....	59	4,628	4,850			
United States.....	0	695	384			
Italy.....	0	0	1,190			
Other countries.....	84	1,183	425			
Total.....	143	6,506	6,849	8,133	2,034	3,827
TOTAL BEEF AND VEAL...	41,239	85,295	43,787	47,146	24,175	18,412

Compiled from Statistical Report on Trade and Shipping of New Zealand 1909-13
and 1928 and 1929; Monthly Abstract of Statistics, January and May 1931.

a/ Not available by countries.

WHEAT: Acreage, average 1909-1913, 1923-1927, annual 1929-1931

Country <u>a/</u>	Average 1909- 1913	Average 1923- 1927	Harvest year			Per cent 1931 is of 1930
			1929	1930	1931	
NORTHERN HEMISPHERE	1,000	1,000	1,000	1,000	1,000	Per
North America:	acres	acres	acres	acres	acres	cent
United States.....	47,097	58,272	61,464	60,520	57,669	95.3
Canada..... <u>b/</u>	9,945	24,119	25,255	24,898	24,143	97.0
Other N. America.....	2,174	1,233	1,293	1,216	1,424	117.1
Total to date.....	59,216	83,674	88,012	86,634	83,236	96.1
Europe:						
France.....	16,500	12,802	12,673	12,990	12,493	96.2
Italy.....	11,793	12,265	11,794	11,896	12,029	101.1
Spain.....	9,547	10,479	10,622	10,531	10,872	103.2
Rumania... ..	9,515	7,923	6,764	7,551	7,028	93.1
Yugoslavia.....	3,982	4,683	5,213	5,233 <u>c/</u>	5,239	100.1
Germany... ..	4,029	4,269	3,955	4,402	5,324	120.9
Hungary.....	3,712	4,144	3,795	4,187	4,124	98.5
Poland.....	3,343	3,187	3,526	4,066	4,067	100.0
Bulgaria.....	2,409	2,813	2,661	2,958	2,869	97.0
England and Wales...	1,787	1,396	1,330	1,346	1,197	88.9
Czechoslovakia.....	1,718	1,918	2,023	1,983	1,978	99.7
Greece..... <u>b/</u>	1,134	1,329	1,249	1,191 <u>e/</u>	1,191	100.0
Russia.....	74,031	71,956	81,000	85,794	92,554	107.9
Other Europe <u>d/</u>	3,334	3,925	3,889	4,197	4,088	97.4
Total to date, ex- cluding Russia...	72,803	71,131	69,494	72,531	72,499	100.0
North Africa:						
Algeria.....	3,521	3,656	3,795	3,980	3,529	88.7
Morocco.....	1,700	2,665	3,011	2,957	2,719	92.0
Other N. Africa.....	1,335	2,046	1,756	1,966	1,921	97.7
Total to date.....	6,556	8,367	8,562	8,903	8,169	91.8
Asia:						
India.....	29,224	32,193	31,973	31,654	32,181	101.7
Japan.....	1,179	1,201	1,213	1,198	1,220	101.8
Other Asia.....	900	1,024	892	1,175	1,168	99.4
Total to date... ..	31,303	34,418	34,085	34,027	34,569	101.6
Total N.H. to date...	169,878	197,590	200,153	202,095	198,473	98.2
SOUTHERN HEMISPHERE						
Argentina.....	16,051	20,756	19,486	21,283	17,050	80.1
Australia... ..	7,603	14,840	14,977	18,149		
Chile.....	1,003	1,715	1,758	1,646		
Uruguay..... <u>b/</u>	791	1,256	1,097	864		
Other S. Hemisphere...						
Total S.H. to date ..	16,051	20,756	19,486	21,283	17,050	80.1
Grand total to date ..	185,929	218,346	219,639	223,378	215,523	96.5

Foreign Agricultural Service Division.

a/ "Total to date" means the total of figures for all countries reporting for 1930 up to the date of this issue, compared with totals for the same countries in earlier periods. b/ Four-year average. c/ Based on reports from Agricultural Attache Steere at Berlin. d/ Other Europe includes: Scotland, Norway, Sweden, Denmark, Netherlands, Belgium, Luxemburg, Portugal, Switzerland, Austria, Lithuania, Latvia, Estonia, Finland and Malta.

WHEAT: Production, average 1909-1913, 1923-1927, annual 1929-1931

Country a/	Average 1909- 1913	Average 1923- 1927	Harvest year		1931	Per cent 1931 is of 1930
			1929	1930		
NORTHERN HEMISPHERE	1,000	1,000	1,000	1,000	1,000	Per
North America:	bushels	bushels	bushels	bushels	bushels	cent
United States.....	690,108	809,668	809,176	863,430	893,582	103.5
Canada.....	197,119	403,714	304,520	397,872	b/ 235,000	59.1
Other N. America.....	11,481	11,090	11,333	11,446	15,778	137.8
Total to date.....	898,708	1,224,472	1,125,029	1,272,748	1,144,360	89.9
Europe:						
France.....	325,644	278,997	337,252	238,832	c/ 257,203	107.7
Italy.....	184,393	210,456	260,125	210,817	c/ 235,157	111.5
Spain.....	130,446	146,581	154,245	145,991	145,339	99.6
Rumania.....	d/ 58,672	96,980	99,753	130,770	112,419	86.0
Yugoslavia.....	62,024	65,096	94,999	80,325	c/ 88,183	109.8
Germany.....	131,274	105,962	123,062	139,217	f/ 164,997	118.5
Hungary.....	71,493	68,558	74,985	84,337	61,655	73.1
Poland.....	63,675	53,967	65,862	82,322	c/ 70,284	85.4
Bulgaria.....	37,823	34,771	33,192	58,272	57,062	97.9
England and Wales....	55,770	52,057	47,451	39,954	37,707	94.4
Czechoslovakia.....	37,879	38,982	52,902	53,077	c/ 47,031	88.6
Greece.....	g/ 16,273	10,620	8,502	12,048	c/ 10,656	83.4
Other Europe h/.....	68,319	73,486	91,326	100,194	98,577	98.4
Total to date, ex- cluding Russia..	1,343,685	1,236,513	1,443,656	1,376,156	1,386,270	100.7
North Africa:						
Algeria.....	35,161	27,610	33,150	32,249	22,046	68.4
Morocco.....	17,000	25,174	31,764	21,302	35,137	164.9
Other N. Africa.....	6,224	9,590	12,309	10,398	13,962	134.3
Total to date.....	58,385	62,374	77,223	63,949	71,145	111.2
Asia:						
India.....	351,841	290,864	320,731	390,843	347,275	88.9
Japan.....	23,635	27,521	30,495	29,538	29,519	99.9
Other Asia.....	6,893	9,736	8,220	8,878	8,965	101.0
Total to date...	382,374	328,121	359,446	429,259	385,759	89.9
Total N.H. to date.	2,623,152	2,851,480	3,005,454	3,142,112	2,987,534	95.1

a/ "Total to date" means the total of figures for all countries reporting for 1931 up to the date of this issue, compared with totals of the same countries in earlier periods. b/ Unofficial estimate based on area and condition of crop as of August 1. c/ Based on reports from Agricultural Attaché Steere at Berlin. d/ Four-year average. e/ Based on reports from Agricultural Attaché Michael at Belgrade. f/ Unofficial figure reported by Agricultural Attaché Steere on August 27 of 154,322,000 bushels. g/ One year only. h/ Other Europe includes: Norway, Sweden, Denmark, Netherlands, Belgium, Portugal, Switzerland, Austria, Lithuania, Latvia, Estonia, Finland and Malta.

WHEAT: Closing prices of Sept. a/ futures

Date	Chicago	Kansas City	Minneapolis	Winnipeg	Liverpool	Buenos Aires
	:1930	:1931	:1930	:1931	:1930	:1931
	Cents	Cents	Cents	Cents	Cents	Cents
July 3	94	57	86	50	94	61
11	90	54	82	46	90	55
18	93	54	86	46	93	54
25	91	52	84	44	91	53
Aug. 1	85	51	78	43	83	54
8	94	49	89	41	95	56
15	90	50	83	43	88	57
22	89	49	83	42	88	58
29	85	47	79	39	84	59
Sept. 5	85	<u>f/46</u>	80	<u>f/38</u>	85	<u>f/60</u>
12	80		75		82	
19	81		76		82	

a/ October futures for Winnipeg and Liverpool. b/ Prices are of day previous to other prices. c/ Price quoted is for July 4. d/ August futures. e/ October futures. f/ Prices are for September 4.

WHEAT: Weighted average cash prices at stated markets

Week ended	All classes and grades	No. 2	No. 1	No. 2	No. 2	Western White
	six markets	Kansas City	Minneapolis	Minneapolis	St. Louis	Seattle
	:1930	:1931	:1930	:1931	:1930	:1931
	Cents	Cents	Cents	Cents	Cents	Cents
July 3	85	52	82	49	99	72
10	83	48	81	46	97	69
17	82	45	79	43	97	69
24	83	47	81	45	97	68
31	81	46	78	43	92	62
Aug. 7	84	45	80	42	95	62
14	86	49	83	44	93	68
21	84	51	80	44	91	64
28	84	54	83	42	91	66
Sept. 4	81		79	41	88	68
11	81		80		90	
18	79		78		87	

a/ Weekly average of daily cash quotations basis No. 1 sacked 30 days delivery.

RYE: Acreage, average 1909-13, annual 1928-31

Country <u>a/</u>	Average 1909-13	Harvest year				Per cent 1931 is of 1930
	1909-13	1928	1929	1930	1931	
	1,000 <u>acres</u>	1,000 <u>acres</u>	1,000 <u>acres</u>	1,000 <u>acres</u>	1,000 <u>acres</u>	Per <u>cent</u>
United States.....	2,236	3,480	3,331	3,525	3,294	93.4
Canada.....	117	840	992	1,443	969	66.9
Total (2).....	2,353	4,320	4,323	4,973	4,263	85.7
Netherlands.....	557	485	488	475	444	93.5
Belgium and Luxemburg.....	674	587	585	596	575	96.5
France.....	3,095	1,900	1,936	1,906	1,745	91.6
Spain.....	1,988	1,384	1,519	1,446	1,544	106.8
Germany.....	12,713	11,452	11,680	11,642	10,776	92.6
Czechoslovakia.....	2,605	2,480	2,690	2,611	2,493	95.5
Hungary.....	1,608	1,608	1,623	1,611	1,536	95.3
Yugoslavia.....	732	496	602	525	505	96.2
Bulgaria.....	542	487	536	648	622	96.0
Rumania.....	b/1,286	637	773	968	938	96.9
Poland.....	12,570	13,197	14,328	14,500	14,566	100.4
Lithuania.....	1,749	1,161	1,113	974	1,136	116.6
Finland.....	589	550	563	556	554	99.6
Total (13).....	40,708	36,424	38,436	38,458	37,434	97.3
Algeria.....	3	4	3	5	2	40.0
Argentina.....	85	1,194	1,291	1,322	1,253	94.8
Total above countries(17).....	43,149	41,942	44,053	44,758	42,952	96.0

a/ Figures in parenthesis represent number of countries reporting. b/ Four-year average.

RYE: Production, average 1909-13, annual 1928-1931

Country	Average 1909-13	Harvest year				Per cent 1931 is of 1930
	1909-13	1928	1929	1930	1931	
	1,000 <u>bushels</u>	1,000 <u>bushels</u>	1,000 <u>bushels</u>	1,000 <u>bushels</u>	1,000 <u>bushels</u>	Per <u>cent</u>
United States.....	36,093	45,366	41,911	48,149	36,233	75.2
Canada (winter).....	a/ 2,094	10,378	9,775	16,321	5,384	33.0
Netherlands.....	16,422	17,333	18,300	12,383	12,862	103.9
Belgium.....	23,644	23,154	22,162	18,630	21,135	113.4
Spain.....	27,636	16,398	22,935	20,679	22,338	108.0
Italy.....	6,317	11,024	12,071	11,165	11,528	103.2
Germany.....	368,337	335,499	321,045	302,317	281,559	93.1
Austria.....	23,785	19,920	20,097	20,613	18,109	87.8
Hungary.....	31,337	32,587	31,423	28,406	22,842	80.4
Bulgaria.....	8,345	8,067	7,337	15,530	12,889	95.3
Rumania.....	b/20,644	11,483	13,266	18,288	15,129	82.7
Finland.....	10,490	10,998	13,129	14,104	13,079	92.7
Total above countries.....	575,144	540,207	533,451	524,585	473,087	90.2

a/ Total crop. b/ Four-year average.

FEED GRAINS: Acreage, average 1909-1913, annual 1928-1931

Crop and countries reported in 1931 <u>a/</u>	Average 1909-1913	1928	1929	1930	1931	Per cent 1931 is of 1930
	1,000 <u>acres</u>	1,000 <u>acres</u>	1,000 <u>acres</u>	1,000 <u>acres</u>	1,000 <u>acres</u>	Per cent
BARLEY						
United States	7,620	12,598	13,068	12,901	12,771	99.0
Total North America (2)	9,194	17,473	18,994	18,460	16,953	91.8
Europe (19)	20,107	20,896	22,081	21,394	21,423	100.1
Africa (5)	8,193	7,978	8,378	8,432	7,658	90.8
Asia (3)	5,115	5,343	5,240	5,357	5,286	98.7
Total N. Hemis. (29) ..	42,609	51,696	54,693	53,643	51,320	95.7
S. Hemis. (2)	341	1,536	1,602	1,589	1,635	102.9
Total above countries (31)	42,950	53,232	56,295	55,232	52,955	95.9
Est. world total excluding Russia and China .	65,100	72,000	76,000	77,100		
OATS						
United States	37,357	41,734	40,043	40,125	41,248	102.8
Total North America (2)	46,954	54,871	52,522	53,384	54,627	102.3
Europe (15)	33,240	31,302	31,786	30,714	29,905	97.4
Africa (3)	607	779	888	840	716	85.2
Syria and Lebanon <u>b/</u>	12	27	28	28	27	96.4
Total N. Hemis. (21) ..	80,813	86,979	85,224	84,966	85,275	100.4
S. Hemis. (2)	2,474	3,894	4,030	4,129	3,640	88.2
Total above countries (23)	83,287	90,873	89,254	89,095	88,915	99.8
Est. world total excluding Russia and China .	101,900	105,300	105,000	104,500		
CORN						
United States	104,229	100,673	97,856	101,413	105,557	104.1
Total North America (2)	104,538	100,812	98,008	101,574	105,721	104.1
Europe (6)	17,567	19,086	20,432	19,088	18,418	96.5
Africa (2)	472	622	623	670	843	125.8
Total N. Hemis. (10) ..	122,577	120,520	119,063	121,332	124,982	103.0
Est. world total excluding Russia	172,400	183,200	184,100	186,800		

a/ Figures in parenthesis indicate the number of countries included.b/ Estimated.

FEED GRAINS: Production, average 1909-1913, annual 1928-1931

Crop and countries reported in 1931 <u>a/</u>	Average 1909-1913	1928	1929	1930	1931	Per cent 1931 is of 1930
	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	Per cent
BARLEY						
United States.....	184,812	357,487	302,892	334,971	221,259	66.1
Europe, 14 countries						
prev. rept.&unchanged	404,434	445,430	500,608	474,217	437,806	92.3
Yugoslavia, revised....	20,229	18,105	18,917	18,557	17,049	91.9
Total Europe (15)...	424,663	463,535	519,525	492,774	454,855	92.3
Africa (3).....	91,800	106,473	99,243	80,624	82,285	102.1
Asia (2).....	128,027	115,634	117,986	112,317	114,249	101.7
Total N. Hemis. (21)	829,302	1,043,129	1,039,645	1,020,686	872,648	85.5
Est. N.Hemis. total						
excl.Russia & China	1,407,000	1,663,000	1,699,000	1,664,000		
OATS						
United States.....	1,143,407	1,439,407	1,228,369	1,358,052	1,169,657	86.1
Europe, 11 countries						
prev. rept.&unchanged	859,904	867,036	939,033	771,806	792,646	102.7
Yugoslavia, revised....	33,516	25,236	24,166	19,611	19,092	97.4
Total Europe (12)...	893,420	892,272	963,199	791,417	811,738	102.6
Africa (3).....	17,631	13,727	21,643	20,972	13,916	66.4
Total N.Hemis. (16)	2,054,458	2,350,406	2,213,211	2,170,441	1,995,311	91.9
Est. N. Hemis. total						
excl.Russia & China	3,494,000	3,846,000	3,642,000	3,583,000		
CORN						
United States.....	2,712,364	2,818,901	2,614,132	2,093,552	2,775,301	132.6
Europe, 3 countries						
prev. rept.&unchanged	87,203	70,002	107,793	86,065	85,713	99.6
Rumania.....	193,209	108,512	251,410	177,940	230,302	129.4
Total Europe (4)	280,412	178,514	359,203	264,005	316,015	119.7
Morocco..... <u>b/</u>	3,500	7,665	5,455	5,954	9,153	153.7
Total N. Hemis. (6)	2,996,276	3,005,080	2,975,790	2,363,511	3,100,469	131.2
Est. N. Hemis. total						
excl. Russia.....	3,693,000	3,625,000	3,700,000	3,099,000		

a/ Figures in parenthesis indicate the number of countries included.b/ Estimated.

FREED GRAINS: Movement from principal exporting countries

Item	Exports for year		Shipments 1931-32, week ended a/			Exports as far as reported		
	1929-30	1930-31 b/	Aug. 15	Aug. 22	Aug. 29	July 1 to and including	1930-31	1931-32
	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels		1,000 bushels	1,000 bushels
BARLEY, EXPORTS:								
<u>Year beginning July 1</u>								
United States	21,544	10,390	210	96	296	Aug. 29	1,652	1,265
Canada.....	6,396	16,603				July 31	9	2,650
Argentina.....	5,990	c/11,233	c/ 58	0		Aug. 22	c/ 750	c/ 750
Danube countries c/.....	66,092	70,492	692	1,325		Aug. 22	7,308	3,231
Total.....	100,022	108,718					9,719	7,905
OATS, EXPORTS:								
<u>Year beginning July 1</u>								
United States	7,966	3,123	57	114	72	Aug. 29	834	520
Canada.....	4,694	10,557				July 31	712	1,540
Argentina.....	20,181	c/45,328	c/ 566	c/ 68		Aug. 22	c/ 3,364	c/5,610
Danube countries c/.....	1,453	2,496	0	0		Aug. 22	468	
Total.....	34,294	61,504					5,378	7,680
	Exports for year	Shipments 1930-31, week ended a/				Exports as far as reported		
	1928-29	1929-30 b/	Aug. 15	Aug. 22	Aug. 29	Nov. 1 to and including	1929-30	1930-31
	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels		1,000 bushels	1,000 bushels
CORN, EXPORTS:								
<u>Year beginning November 1</u>								
United States	41,594	8,526	32	30	36	Aug. 29	7,684	2,620
Danube countries c/.....	531	49,817	0	120		Aug. 22	46,406	c/15,420
Argentina.....	203,071	172,016	c/11,905	c/ 8,074	c/ 6,524	Aug. 29	131,112	271,140
Union of South Africa d/.....	22,457	30,120	86	86		Aug. 22	13,834	5,400
Total.....	267,653	260,479					199,036	294,600
United States imports.....	349	1,262				Nov-July	416	890

Compiled from official and trade sources.

a/ The weeks shown in these columns are nearest to the date shown.

b/ Preliminary.

c/ Trade sources.

d/ Unofficial reports of exports to Europe from South and East Africa.

FEED GRAINS: Weekly average price per bushel of corn,
oats and barley at leading markets a/

		Corn								Oats		Barley	
Week ended		Chicago				Buenos Aires				Chicago	Minneapolis		
		No. 3							No. 3	Special			
		Yellow	Futures				Futures		White	No. 2			
		1930	1931	1930	1931	1930	1931	1930	1931	1930	1931		
		Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents		
			July	July	June	June	July	Aug.					
June	5	80	55	81	57	59	30	58	31	40	26	53	38
	12	81	56	81	56	59	31	58	32	39	27	52	39
	19	76	57	76	56	55	30	54	31	36	26	49	40
							July						
	26	77	59	75	59	53	31	53	32	36	26	47	39
						July		Aug.					
July	3	76	60	75	60	52	31	52	32	36	29	47	39
	10	78	59	77	59	54	31	54	32	35	28	47	41
				Sept.	Sept.	Aug.	Aug.	Sept.	Sept.				
	17	81	59	77	52	54	30	54	31	36	27	48	40
	24	83	57	82	52	55	30	56	30	36	25	49	44
	31	87	55	86	50	54	29	54	29	35	21	48	42
Aug.	7	98	59	95	52	57	27	58	27	39	21	51	43
							Sept.		Oct.				
	14	100	54	98	49	60	27	61	28	40	21	54	45
						Oct.		Nov.					
	21	100	45	97	44	58	27	60	27	38	20	52	46
						Sept.		Oct.					
	28	100	42	98	42	55	26	57	27	41	20	52	46

a/ Cash prices are sighted averages of reported sales; future prices are simple averages of daily quotations.

COTTON: World mill consumption by growths,
half years, 1925-26 to 1930-31

Year	American		East Indian		Egyptian		Total	
	Half-year ended		half-year ended		Half-year ended		Half-year ended	
	Jan. 31		July 31		Jan. 31		July 31	
	1,000		1,000		1,000		1,000	
	running		running		running		running	
	bales		bales		bales		bales	
1925-26	6,974	5,756	2,785	2,787	404	477	12,338	12,343
1926-27	7,423	8,357	2,818	2,378	487	506	12,729	13,412
1927-28	8,226	7,181	2,303	2,220	489	467	12,987	12,551
1928-29	7,613	7,463	2,574	2,604	497	492	12,868	13,014
1929-30	7,083	5,940	2,985	3,102	502	435	13,202	12,007
1930-31	5,278	5,629	3,013	2,847	394	458	11,164	11,319

Compiled from reports of International Federation of Master Cotton Spinners' and Manufacturers' Associations.

COTTON: Prices per pound and weekly sales of representative raw cottons at Liverpool on September 4, 1931, with comparisons

Description	1931								1930
	July		August		Sept.				Sept.
	24	31	7	14	21	28	4	5	
	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
American -									
Middling.....	10.10	9.37	8.70	7.71	7.50	7.77	7.52	13.14	
Low Middling.....	9.39	8.66	7.99	7.00	6.79	7.06	6.81	11.52	
Egyptian(Fully good: fair).....									
Sakellaridis.....	15.21	14.09	13.28	11.66	10.95	12.06	11.36	20.99	
Upper.....	11.70	10.95	10.30	9.12	8.90	9.71	9.33	17.17	
Brazilian (Fair) -									
Ceara.....	10.00	9.27	8.60	7.60	7.40	7.66	7.42	11.82	
Sao Paulo.....	10.00	9.27	8.60	7.60	7.40	7.66	7.42	11.82	
East Indian -									
Broach(Fully good):	8.39	7.99	7.06	6.39	6.08	6.37	6.00	8.82	
Oomra #1, Fine....	8.09	7.58	6.85	6.35	6.25	6.33	5.96	8.41	
Sind(Fully good):	7.38	6.87	5.94	5.64	5.94	5.82	5.45	7.40	
Peruvian (Good) -									
Tanguis.....	12.02	11.50	10.83	9.83	9.63	9.90	9.65	14.86	
Mitafifi.....	13.18	12.67	12.17	10.44	10.65	11.15	12.17	16.22	
Sales a/	Bales	Bales	Bales	Bales	Bales	Bales	Bales	Bales	Bales
American.....	11,750	7,700	7,200	15,250	10,750	9,400	10,750	9,100	
TOTAL, (All sorts).....	31,000	21,000	19,000	30,000	26,000	27,000	27,000	26,000	

Foreign Agricultural Service Division. a/ For week ended on date given in running bales, and subject to revision.

EGYPT: Cotton acreage 1930-31

Variety	1930	1931
	Acres	Acres
Sakel.....	496,765	869,163
Ashmouni and Zagora.....	787,471	971,707
Pilion.....	163,461	128,976
Maarad.....	115,174	68,615
Nahda.....	55,276	26,062
Fuadi.....	41,115	34,241
Giza. 3	38,935	37,696
Giza. 7	36,029	5,532
Casulli.....	6,290	9,852
Sakha 4	4,110	---
Others	2,263	9,709
TOTAL	1,746,890	2,161,552

Cotton Specialist P. K. Norris, Cairo, Egypt.



BUTTER: Prices at London, Berlin, Copenhagen and New York, in cents per pound
(Foreign prices by weekly cable)

Market and item	Sept. 4, 1930	Aug. 27, 1931	Sept. 3, 1931
	Cents	Cents	Cents
New York, 92 score	39.50	28.50	30.50
Copenhagen, official quotation ..	29.42	24.31	24.31
Berlin, 1a quality	29.39	28.09	26.36
London: <u>a/</u>			
Danish	31.94	26.83	27.05
Dutch, unsalted	30.42	25.86	24.98
New Zealand	27.27	24.34	24.00
New Zealand	32.15	24.77	24.33
Australian	26.94	23.36	23.13
Australian, unsalted	28.68	23.90	23.13
Argentine, unsalted	26.94	23.46	23.25
Siberian	26.72	20.20	19.77

Quotations converted at par of exchange. a/ Quotations of following day.

b/ No quotation.

EUROPEAN LIVESTOCK AND MEAT MARKETS
(By weekly cable)

Market and item	Unit	Week ended		
		Sept. 3, 1930	Aug. 26, 1931	Sept. 2, 1931
GERMANY:				
Receipts of hogs, 14 markets ..	Number	62,550	66,840	66,391
Prices of hogs, Berlin	\$ per 100 lbs.	13.78	11.56	11.02
Prices of lard, tcs., Hamburg ..	"	13.41	10.23	10.15
UNITED KINGDOM:				
Hogs, certain markets, England	Number	7,321	10,285	11,446
Prices at Liverpool:				
Prime steam western lard <u>a/</u> ..	\$ per 100 lbs.	13.13	8.91	8.91
American short cut green hams	"	21.29	18.47	18.47
American green bellies	"	19.77	13.25	13.25
Danish Wiltshire sides	"	<u>b/</u>	16.95	16.51
Canadian green sides	"	20.43	<u>b/</u>	<u>b/</u>

a/ Friday quotation. b/ No quotation.

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